

March 24, 2023

Dear Select Board,

The Planning Board proposes updating the following Monterey Zoning bylaws:

Section 3.1 Table of use regulations

Section D. Recreational Uses

Camp and or Recreational Facility, Seasonal or year-round.

Lake Shore District

From Y (Permitted as of Right)

To BA (Special Permit/Board of Appeals)

Please review this request and let us know of your Decision.

This change must go through the entire Bylaw update process. If this is to be accomplished in time for the Town Meeting in May of this year, we must act efficiently. The statute says that the Select Board has 14 days to act on this request and pass it on to the Planning Board for public hearing. If you pass it on at your March 29th, 2023 meeting, the Planning Board will discuss and set up a public hearing on March 30th, 2023.

March 27, 2023

Dear Monterey Select Board,

The Transfer Station Committee met today and recommends that the Select Board set the Transfer Station sticker fee at \$90 for FY 24.

In setting the fee, the Committee considered the high likelihood of increased hauling fees and the rising cost of doing business within the upcoming year. We also note that the current consolidation of haulers statewide, combined with the upcoming closures of many landfills in both Massachusetts and New England are expected to result in major cost increases, with very significant rises in 2026. We feel that this modest rise is reasonable and will help our residents adjust to the rising cost of solid waste disposal. The cost of residential private hauling by Casella has been running about \$1200 per year.

Here are costs in some nearby towns, along with a few notable statistics for your consideration:

Town	Sticker price	2021 Tonnage	households	lbs/household		Notes:
Becket	\$60.00	570	1950	585		PAYT
Egremont	\$0.00	450	835	1,078		
Great Barrington	\$350.00					PAYT*
Monterey	\$90.00	355	600	1,183		
New Marlborough	\$225.00	244	435	1,122		
Otis	\$90.00	616	1200	1,027		
Sandisfield	\$75.00					
Sheffield	\$180.00	627	900	1,393		
Stockbridge	\$50.00					

We hope you find this information helpful in setting the sticker price.

Sincerely,

Susan Cooper
Member, Monterey Transfer Station Committee

Town Administrator

From: Susan Cooper
Sent: Tuesday, March 28, 2023 8:43 AM
To: Town Administrator
Subject: Fw: TS mtg agenda and reminder

Hi Melissa,

He states he will resign formally via the Clerk.

Susan

From: Kenn Basler <~~kennb@gmail.com~~>
Sent: Tuesday, March 21, 2023 4:35 PM
To: Susan Cooper <susan@montereyma.gov>
Subject: Re: TS mtg agenda and reminder

Good Afternoon Susan

What better time than now to step away from the Transfer Station Committee? After the last meeting, I was disappointed with a number of the decisions, including the New Marlborough mattress request and the robust discussion of an agenda item that I put forward. My time away from my responsibilities at home has taken on greater importance as it has become less and less. The Transfer Station Committee is a block of time I no longer look forward to

Thank you for the opportunity to participate, and I wish you and your committee well going forward. I will send a formal resignation letter to the Clerk

Best
Kenn

On Tue, Mar 21, 2023 at 1:52 PM Susan Cooper <susan@montereyma.gov> wrote:
A reminder that we are convening the TS committee Monday March 27 at 9 am.

The agenda is very focused:
propose TS sticker fee for FY 24

Susan Cooper

Monterey Select Board
413/429-7099

TOWN OF MONTEREY, MASSACHUSETTS
 Debt Service Impact - Library and Trucks
 Larger paydowns and permanent financing in fiscal 2024 (Option 4)
 UmBank Fiscal Advisory Services, Inc.

3/21/2023

Financings - Library

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 1,986,595	\$ 1,986,595	BAN	2/5/2019	11/5/2019	2.50%	0.75	\$ 37,249	\$ 550
\$ 1,535,460	\$ 1,535,460	BAN	11/5/2019	11/5/2020	1.87%	1	\$ 28,674	\$ 550
\$ 1,092,750	\$ 1,092,750	BAN	11/5/2020	11/3/2021	0.61%	0.994444444	\$ 6,629	\$ 550
\$ 1,000,000	\$ 1,000,000	BAN	11/3/2021	11/2/2022	0.42%	0.997222222	\$ 4,188	\$ 550
\$ 875,000	\$ 875,000	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 35,000	\$ 460
\$ 625,000	\$ 625,000	PSHLN	11/2/2023	11/1/2028	5.00%			\$ 877

Financings - Truck 1

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 200,000	\$ 200,000	BAN	3/2/2022	11/2/2022	0.55%	0.666666667	\$ 733	\$ 550
\$ 170,374	\$ 170,374	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 6,815	\$ 90
\$ 70,374	\$ 70,374	PSHLN	11/2/2023	11/1/2028	5.00%			\$ 99

Financings - Truck 2

Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 160,000	PSHLN	11/2/2023	11/1/2028	5.00%			\$ 224

Debt Service Impacts

Fiscal Year	Library Principal	Interest	Total	Truck 1 Principal	Interest	Total	Truck 2 Principal	Interest	Total	Grand Total
2020	\$ 80,000.00	\$ 37,248.66	\$ 117,248.66	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 117,248.66
2021	\$ 71,600.00	\$ 28,673.74	\$ 100,273.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,273.74
2022	\$ 92,725.00	\$ 6,628.74	\$ 99,353.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99,353.74
2023	\$ 125,000.00	\$ 4,188.33	\$ 129,188.33	\$ 29,626.21	\$ 733.33	\$ 30,359.54	\$ 32,000.00	\$ 4,000.00	\$ 36,359.54	\$ 159,547.88
2024	\$ 250,000.00	\$ 50,625.00	\$ 300,625.00	\$ 99,999.79	\$ 8,574.30	\$ 108,574.09	\$ 32,000.00	\$ 10,718.33	\$ 119,292.42	\$ 413,199.09
2025	\$ 125,000.00	\$ 28,125.00	\$ 153,125.00	\$ 14,924.00	\$ 3,159.35	\$ 17,533.35	\$ 32,000.00	\$ 8,268.75	\$ 25,802.10	\$ 213,376.68
2026	\$ 125,000.00	\$ 21,875.00	\$ 146,875.00	\$ 14,000.00	\$ 2,450.00	\$ 16,450.00	\$ 32,000.00	\$ 5,863.75	\$ 22,313.75	\$ 203,593.75
2027	\$ 125,000.00	\$ 15,625.00	\$ 140,625.00	\$ 14,000.00	\$ 1,750.00	\$ 15,750.00	\$ 32,000.00	\$ 3,493.75	\$ 19,243.75	\$ 194,238.75
2028	\$ 125,000.00	\$ 9,375.00	\$ 134,375.00	\$ 14,000.00	\$ 1,050.00	\$ 15,050.00	\$ 32,000.00	\$ 1,158.75	\$ 16,208.75	\$ 175,633.75
2029	\$ 125,000.00	\$ 3,125.00	\$ 128,125.00	\$ 14,000.00	\$ 350.00	\$ 14,350.00	\$ 32,000.00	\$ -	\$ 14,350.00	\$ 142,475.00
2030	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 1,244,325.00	\$ 205,489.47	\$ 1,449,814.47	\$ 200,000.00	\$ 18,066.98	\$ 218,066.98	\$ 160,000.00	\$ 39,503.33	\$ 193,503.33	\$ 1,861,384.79

TOWN OF MONTEREY, MASSACHUSETTS
 Debt Service Impact - Library and Trucks
 Minimum payments and permanent financing in fiscal 2024 (Option 3)
 Unibank Fiscal Advisory Services, Inc.

3/21/2023

Financing - Library

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 1,986,595	\$ 1,986,595	BAN	2/5/2019	11/5/2019	2.50%	0.75	\$ 37,249	\$ 550
\$ 1,535,460	\$ 1,535,460	BAN	11/5/2020	11/5/2020	1.87%	1	\$ 28,674	\$ 550
\$ 1,092,750	\$ 1,092,750	BAN	11/5/2020	11/3/2021	0.61%	0.994444444	\$ 6,629	\$ 550
\$ 1,000,000	\$ 1,000,000	BAN	11/3/2021	11/2/2022	0.42%	0.997222222	\$ 4,188	\$ 550
\$ 875,000	\$ 875,000	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 35,000	\$ 460
\$ 804,050	\$ 804,050	PSHLN	11/2/2023	11/1/2028	5.00%	1	\$ 35,000	\$ 851

Financing - Truck 1

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 200,000	\$ 200,000	BAN	3/2/2022	11/2/2022	0.59%	0.666666667	\$ 733	\$ 550
\$ 170,374	\$ 170,374	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 6,815	\$ 90
\$ 170,374	\$ 170,374	PSHLN	11/2/2023	11/1/2028	5.00%	1	\$ 6,815	\$ 180

Financing - Truck 2

Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 160,000	PSHLN	11/2/2023	11/1/2028	5.00%	1	\$ 6,815	\$ 169

Debt Service Impacts

Fiscal Year	Library			Truck 1			Truck 2			Grand Total
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2020	\$ 80,000.00	\$ 37,248.66	\$ 117,248.66	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 117,248.66
2021	\$ 71,600.00	\$ 28,673.74	\$ 100,273.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,273.74
2022	\$ 97,735.00	\$ 6,628.74	\$ 99,353.74	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99,353.74
2023	\$ 125,000.00	\$ 4,188.33	\$ 129,188.33	\$ 29,626.21	\$ 733.33	\$ 30,359.54	\$ -	\$ -	\$ -	\$ 159,547.88
2024	\$ 70,950.00	\$ 55,101.25	\$ 126,051.25	\$ -	\$ 11,074.30	\$ 11,074.30	\$ -	\$ 4,000.00	\$ 4,000.00	\$ 141,125.55
2025	\$ 160,000.00	\$ 36,202.50	\$ 196,202.50	\$ 34,373.79	\$ 7,659.34	\$ 42,033.13	\$ 32,000.00	\$ 15,730.83	\$ 47,730.83	\$ 285,966.46
2026	\$ 160,000.00	\$ 28,202.50	\$ 188,202.50	\$ 34,000.00	\$ 5,950.00	\$ 39,950.00	\$ 32,000.00	\$ 12,081.25	\$ 44,081.25	\$ 272,233.75
2027	\$ 160,000.00	\$ 20,202.50	\$ 180,202.50	\$ 34,000.00	\$ 4,250.00	\$ 38,250.00	\$ 32,000.00	\$ 8,526.25	\$ 40,526.25	\$ 258,978.75
2028	\$ 160,000.00	\$ 12,202.50	\$ 172,202.50	\$ 34,000.00	\$ 2,550.00	\$ 36,550.00	\$ 32,000.00	\$ 5,056.25	\$ 37,056.25	\$ 245,808.75
2029	\$ 164,050.00	\$ 4,101.25	\$ 168,151.25	\$ 34,000.00	\$ 850.00	\$ 34,850.00	\$ 32,000.00	\$ 1,671.25	\$ 33,671.25	\$ 236,672.50
2030	\$ 1,244,325.00	\$ 237,751.97	\$ 1,477,076.97	\$ 200,000.00	\$ 33,066.97	\$ 233,066.97	\$ 160,000.00	\$ 47,065.83	\$ 207,065.83	\$ 1,917,209.78

TOWN OF MONTEREY, MASSACHUSETTS
 Debt Service Impact - Library and Trucks
 Larger paydowns in fiscal 2024, permanent financing in Fiscal 2025 (Option 2)
 UriBank Fiscal Advisory Services, Inc.

3/21/2023

Financings - Library

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 1,986,595	\$ 1,986,595	BAN	2/5/2019	11/5/2019	2.50%	0.75	\$ 37,249	\$ 550
\$ 1,535,460	\$ 1,535,460	BAN	11/5/2019	11/5/2020	1.87%	1	\$ 28,674	\$ 550
\$ 1,092,750	\$ 1,092,750	BAN	11/5/2020	11/9/2021	0.51%	0.9944444444	\$ 6,629	\$ 550
\$ 1,000,000	\$ 1,000,000	BAN	11/3/2021	11/2/2022	0.42%	0.9972222222	\$ 4,188	\$ 550
\$ 875,000	\$ 875,000	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 35,000	\$ 460
\$ 625,000	\$ 625,000	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 23,307	\$ 548
\$ 554,050	\$ 554,050	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 777

Financings - Truck 1

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 200,000	\$ 200,000	BAN	3/2/2022	11/2/2022	0.55%	0.666666667	\$ 733	\$ 550
\$ 170,374	\$ 170,374	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 6,815	\$ 90
\$ 70,374	\$ 70,374	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 2,624	\$ 62
\$ 20,374	\$ 20,374	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 29

Financings - Truck 2

Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 160,000	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 5,967	\$ 140
\$ 160,000	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 224

Debt Service Impacts

Fiscal Year	Library Principal	Interest	Total	Truck 1 Principal	Interest	Total	Truck 2 Principal	Interest	Total	Grand Total
2020	\$ 80,000.00	\$ 3,7248.66	\$ 117,248.66							\$ 117,248.66
2021	\$ 71,600.00	\$ 28,673.74	\$ 100,273.74							\$ 100,273.74
2022	\$ 92,725.00	\$ 6,628.74	\$ 99,353.74							\$ 99,353.74
2023	\$ 125,000.00	\$ 4,188.33	\$ 129,188.33							\$ 129,188.33
2024	\$ 250,000.00	\$ 35,000.00	\$ 285,000.00	\$ 29,628.21	\$ 733.33	\$ 30,361.54				\$ 285,000.00
2025	\$ 70,950.00	\$ 36,004.27	\$ 106,954.27	\$ 100,000.00	\$ 6,814.95	\$ 106,814.95				\$ 106,954.27
2026	\$ 110,000.00	\$ 24,952.50	\$ 134,952.50	\$ 5,000.00	\$ 3,518.05	\$ 5,518.05	\$ 32,000.00	\$ 9,633.33	\$ 40,174.62	\$ 134,952.50
2027	\$ 110,000.00	\$ 19,452.50	\$ 129,452.50	\$ 5,000.00	\$ 899.69	\$ 5,899.69	\$ 32,000.00	\$ 6,286.18	\$ 38,286.18	\$ 129,452.50
2028	\$ 110,000.00	\$ 13,952.50	\$ 123,952.50	\$ 5,000.00	\$ 393.69	\$ 5,393.69	\$ 32,000.00	\$ 4,410.25	\$ 36,410.25	\$ 123,952.50
2029	\$ 110,000.00	\$ 8,452.50	\$ 118,452.50	\$ 5,373.79	\$ 134.34	\$ 5,508.13	\$ 32,000.00	\$ 800.00	\$ 32,800.00	\$ 118,452.50
2030	\$ 1,244,325.00	\$ 217,404.99	\$ 1,461,729.99	\$ 200,000.00	\$ 13,131.74	\$ 213,131.74	\$ 160,000.00	\$ 31,842.09	\$ 191,842.09	\$ 1,461,729.99

TOWN OF MONTEREY, MASSACHUSETTS
 Debt Service Impact - Library and Trucks
 Minimum Paydowns in Fiscal 2024; Permanent Financing in Fiscal 2025 (Option 1)
 Unibank Fiscal Advisory Services, Inc.

3/21/2023

Financings - Library

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 1,986,595	\$ 1,986,595	BAN	2/5/2019	11/5/2019	2.50%	0.75	\$ 37,249	\$ 550
\$ 1,535,460	\$ 1,535,460	BAN	11/5/2019	11/5/2020	1.87%	1	\$ 28,674	\$ 550
\$ 1,092,750	\$ 1,092,750	BAN	11/5/2020	11/3/2021	0.61%	0.9944444444	\$ 6,629	\$ 550
\$ 1,000,000	\$ 1,000,000	BAN	11/3/2021	11/2/2022	0.42%	0.9972222222	\$ 4,188	\$ 550
\$ 875,000	\$ 875,000	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 35,000	\$ 460
\$ 804,050	\$ 804,050	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 29,984	\$ 532
\$ 733,100	\$ 733,100	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 868

Financings - Truck 1

Financed	Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 200,000	\$ 200,000	BAN	3/2/2022	11/2/2022	0.55%	0.666666667	\$ 733	\$ 550
\$ 170,374	\$ 170,374	BAN	11/2/2022	11/2/2023	4.00%	1	\$ 6,815	\$ 90
\$ 170,374	\$ 170,374	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 6,354	\$ 113
\$ 120,374	\$ 120,374	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 143

Financings - Truck 2

Par	Type	Dated	Due	Rate*	Years	Interest	Cost of Issue
\$ 160,000	BAN	11/2/2023	10/30/2024	3.75%	0.9944444444	\$ 5,967	\$ 106
\$ 160,000	PSHLN	10/30/2024	10/15/2029	5.00%			\$ 189

Debt Service Impacts

Fiscal Year	Library			Truck 1			Truck 2			Grand Total
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2020	\$ 80,000.00	\$ 37,248.66	\$ 117,248.66							\$ 117,248.66
2021	\$ 71,600.00	\$ 28,673.74	\$ 100,273.74							\$ 100,273.74
2022	\$ 92,725.00	\$ 6,628.74	\$ 99,353.74							\$ 99,353.74
2023	\$ 125,000.00	\$ 4,188.33	\$ 129,188.33	\$ 29,626.21	\$ 733.33	\$ 30,359.54				\$ 159,547.88
2024	\$ 70,950.00	\$ 35,000.00	\$ 105,950.00		\$ 6,814.95	\$ 6,814.95				\$ 112,764.95
2025	\$ 70,950.00	\$ 46,784.57	\$ 117,734.57	\$ 50,000.00	\$ 11,622.21	\$ 61,622.21				\$ 189,990.12
2026	\$ 145,000.00	\$ 33,020.00	\$ 178,020.00	\$ 30,000.00	\$ 5,266.69	\$ 35,266.69	\$ 32,000.00	\$ 12,940.24	\$ 44,940.24	\$ 258,238.93
2027	\$ 145,000.00	\$ 25,780.00	\$ 170,780.00	\$ 30,000.00	\$ 3,768.69	\$ 33,768.69	\$ 32,000.00	\$ 9,614.31	\$ 41,614.31	\$ 246,163.00
2028	\$ 145,000.00	\$ 18,530.00	\$ 163,530.00	\$ 30,000.00	\$ 2,268.69	\$ 32,268.69	\$ 32,000.00	\$ 6,363.37	\$ 38,363.37	\$ 234,162.06
2029	\$ 145,000.00	\$ 11,280.00	\$ 156,280.00	\$ 30,373.79	\$ 759.34	\$ 31,133.13	\$ 32,000.00	\$ 3,178.33	\$ 35,178.33	\$ 222,591.46
2030	\$ 153,100.00	\$ 3,827.50	\$ 156,927.50				\$ 800.00		\$ 800.00	\$ 189,727.50
	\$ 1,244,325.00	\$ 250,971.55	\$ 1,495,296.55	\$ 200,000.00	\$ 31,235.91	\$ 231,235.91	\$ 160,000.00	\$ 42,529.59	\$ 202,529.59	\$ 1,929,062.04



TOWN OF MONTEREY
435 Main Rd. P.O. Box 308
Monterey, MA 01245

Division of Conservation Services
100 Cambridge St
Suite 900
Boston, MA 02114

March 29, 2023

Re: Authorization Letter and Statement of Commitment

Dear Ms. Farny,

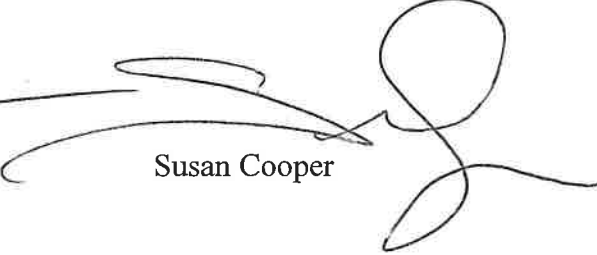
This letter confirms that the Town has authorized Town Administrator, Melissa Noe to submit an application for the Small Communities Grant Program and serve as the Project Manager to represent the Town in connection with the attached application.

We are also notifying you of our commitment to apply in the future for a PARC grant.

Please feel free to contact us if you wish to discuss this further.

Respectfully,


Justin Makuc, Chair
Monterey Select Board


Susan Cooper

SB/mn