

ANNUAL REPORT
of the
Officers of the Town of



Monterey, Massachusetts
For the Fiscal Year 2023
(July 1, 2022 – June 30, 2023)

Town of Monterey
Berkshire County
Commonwealth of Massachusetts

Established: 1735 (under Tyringham)

Incorporated as a Town: April 12, 1847

Land Area: 26.55 square miles

Location: Southwestern Massachusetts; bordered on the North by Tyringham; on the East by Otis; on the Southeast by Sandisfield; on the South by New Marlborough; and on the West by Gt. Barrington.

Main Roads: Route 23 and Route 57

Topographical Features: Elevations range from 920 to 2,160 feet above mean sea level. Rough and stony soil with a belt of good texture loam. The Konkapot Brook runs through the town and there are two lakes: Lake Garfield and Lake Buel.

Regular Office Hours:

Town offices are located at 435 Main Rd. in the Town Hall Monterey Grange #291 building.

Town Administrator: Monday 8:30 – 3:30pm, Tuesday 8:30 – 5:30, Wednesday and Thursday 8:30 – 4pm, and Friday 8:30 - noon

Tax Collector: Tuesdays & Saturdays 9:30— 12:30pm

Building Inspector: Tuesday and Thursday 4:30 – 6pm and by appointment

Town Clerk: Please see www.montereyma.gov/town-clerk for office hours

Gun Permits: Issued by the Police Chief please call 413.528.3211 for an appointment

Regular Meeting Schedules

If the meeting date falls on a legal Massachusetts holiday, the meeting will be cancelled.

Select Board: 1st Tuesday of the month at 9am, following Tuesdays at 6pm

Cemetery Committee: first Thursday of the month 7:00pm (bi-monthly starting in January)

Board of Health: 3rd Monday of each month at 2pm

Library Trustees: 2nd Monday of each month at 7:00pm at the Library except in July, August, & December

Planning Board: 2nd & 4th Thursday of each month at 7:00pm

Board of Assessors: Saturdays 9am – 12noon. Clerk is available on Wednesdays 4:00 – 6:00pm and Saturdays 7:30am – 12:30pm

Zoning Board of Appeals: As needed

Library Hours: *located at 452 Main Rd.*

Monday 7 - 9pm, Tuesday 9am – 1pm, Wednesday 9am – 1pm and 1:30 - 5pm, Thursday 9am – 1pm and 4 - 8pm, Friday 4 – 8pm & Saturday 9am - 1pm & 7 - 9pm

Transfer Station Hours:

Wednesday 8:00 - 1:00pm, Saturday 8:00 - 1:00pm, & Sundays 10:00 - 6:00pm from Memorial Day to Labor Day and 10:00 - 4:30pm the remainder of the year.

Town Seal designed by Edith L. Wilson

TABLE OF CONTENTS

Elected Town Officers 2022-2023	5
Appointed Officials 2022-2023	6
Accountant Report	13
Assessors Report.....	25
Board of Health Report.....	27
Building Department Report.....	28
Cemetery Report – <i>Report not submitted</i>	29
Community Center	30
Community Health Program – <i>Report not submitted</i>	31
Conservation Commission Report	32
Council on Aging Report	34
Cultural Council Report.....	36
Highway Department Report	37
Finance Committee Report	38
Fire Department	39
Library Trustees Report	40
Parks Commission Report.....	42
Planning Board Report.....	44
Police Department Report.....	46
Public Health Collaborative.....	47
SBREPC.....	48
School Committee Report – <i>Report not submitted</i>	49
Select Board Report	50
Southern Berkshire Regional School District Report – <i>Report not submitted</i>	52
Tax Collector Report.....	54
Town Clerk Report.....	56
Treasurer Report	80
Tree Warden Report – <i>Report not submitted</i>	83
Veteran’s Services Report	84
Zoning Board of Appeals Report.....	85

ELECTED TOWN OFFICERS

Department	Term	Member First Name	Member Last Name	Term Ends
Board of Appeals	5 years	Michael	Banner	2026
Board of Appeals		Gary	Shaw	2027
Board of Appeals		Scott	Jenssen	2023
Board of Appeals		Jonathan	Levin	2024
Board of Appeals		Susan	Cooper	2025
Board of Assessors	3 years	Teresa	Steibel	2024
Board of Assessors		Scott	Steibel	2025
Board of Assessors		Gary	Shaw	2023
Board of Health	3 years	Morton	Salomon	2024
Board of Health		Thomas	Mensi	2025
Board of Health		John	Makuc, Chair	2023
Bylaw Review Committee	2 years	David	Myers	2024
Bylaw Review Committee	2 years	Jeffrey	Zimmerman	2024
Bylaw Review Committee	3 years	Stuart	Litwin	2025
Bylaw Review Committee	3 years	Pauline	Banducci	2025
Bylaw Review Committee	1 year	Anne Marie	Enoch	2023
Cemetery Committee	3 years	Linda	Thorpe, Chair	2024
Cemetery Committee		Michael	Banner	2025
Cemetery Committee		David	Brown	2023
Constable	3 years	Julio	Rodriguez	2025
Finance Committee	3 years	Katrina	Fitzpatrick	2024
Finance Committee		Frank	Abbott	2025
Finance Committee		Michele	Miller	2023
Library Trustees	3 years	Nancy	Kleban	2024
Library Trustees		Cheryl	Zellman	2024
Library Trustees		Mickey	Jervas	2025
Library Trustees		Rebecca	Wolin	2025
Library Trustees		Judy	Kaminstein	2023
Library Trustees		John	Higgins	2023
Moderator	1 year	Mark	Makuc	2023
Park Commission	3 years	Tracey	Brennan	2024
Park Commission		Thomas	Mensi	2024
Park Commission		Gerard	Clarín	2025
Park Commission		Steven	Snyder	2025
Park Commission		Christopher	Andrews	2023
Planning Board	5 years	Roger	Tryon	2024
Planning Board		Edward	Allen	2026
Planning Board		Laura	Mensi	2025
Planning Board		Margaret	Abbott	2027
Planning Board		Lauren	Behrman	2027
Planning Board		Tom	Sawyer	2024
Planning Board		Noel	Wicke	2023
Select Board	3 years	Susan	Cooper	2025
Select Board		Scott	Jenssen	2023
Select Board		Justin	Makuc	2024
SBRSD Committee				
Representative	4 years	Laura	Rodriguez	2024
Tax Collector	3 years	Anne Marie	Enoch	2025
Tree Warden	1 year	Myles	Pierce	2023

APPOINTED OFFICIALS

Department/ Committee	Appt. Term	Member First Name	Member Last Name	Appt. Start Date	Appt. Expires
911 Coordinator	no expiration	Shawn	Tryon	7/5/2016	no expiration
ADA Coordinator	1 year				
Administrative Assistant					
Alternate Building Commissioner	2 years	Don	Fitzgerald	6/29/2022	06/30/24
BRPC, Alternate	1 year	Laura	Mensi	6/29/2022	06/30/23
Berkshire Regional Transit Authority (BRTA)					
Advisory Board Representative	1 year	Justin	Makuc	6/29/2022	06/30/22
Board of Appeals, Alternates (2 members)	5 years				
Board of Appeals, Alternates (2 members)	5 years				
Inspector of Buildings, Building Commissioner and Code Enforcement Officer	2 years	Donald	Torrico	6/16/2021	06/30/23
Care of Soldiers' Graves	3 years	James	Dutcher	6/29/2022	06/30/25
Civil Defense Coordinator	3 years	Peter	Brown	6/24/2020	06/30/23
Conservation Commission	3 years	Roslyn	Dolber	5/25/2022	05/25/25
Conservation Commission	3 years	Kevin	Moody	8/17/2022	08/17/25
Conservation Commission	3 years				
Conservation Commission	3 years	Noel	Wicke	5/4/2022	05/04/25
Conservation Commission	3 months	Chris	Blair	4/27/2022	09/15/22
Conservation Commission	6 months	Tim	Lovett	1/4/2023	06/04/23
Conservation Commission	4 months	Dave	Dempsey	5/5/2022	09/15/22
Conservation Commission Agent	1 year	Kimberly	Wetherell	4/12/2022	04/12/23
Council on Aging	3 years	Ruth	Champaign	6/16/2021	06/30/24
Council on Aging	3 years	Kyle	Pierce	6/16/2021	06/30/24
Council on Aging	3 years	Rosalyn	Halberstader	6/16/2021	06/30/24
Council on Aging	3 years	Joanne	Bell	7/3/2019	06/30/24
Council on Aging	3 years	Maureen	Banner	2/17/2022	02/17/25
Council on Aging	3 years	Linda	Saberski	11/23/2020	11/23/23
Cultural Council (max: 2 consecutive terms)	3 years	Maggie	Barkin	9/18/2019	09/18/22
Cultural Council (max: 2 consecutive terms)	3 years	Wendy	Germain	6/16/2021	06/30/24
Cultural Council (max: 2 consecutive terms)	3 years	Carole	Clarin	6/16/2021	06/30/24
Cultural Council (max: 2 consecutive terms)	3 years	Janet	Jansen	6/29/2022	06/30/25
Cultural Council (max: 2 consecutive terms)	3 years	Dorene	Beller	5/6/2020	05/06/23
Cultural Council (max: 2 consecutive terms)	3 years	Stephanie	Sloane	12/29/2021	12/29/24
Cultural Council (max: 2 consecutive terms)	3 years	Barbara	Dahlman	8/3/2022	08/03/25

APPOINTED OFFICIALS

Cultural Council (max. 2 consecutive terms)	3 years	Erica	Stern	12/16/2020	12/16/23
Director of Operations for Highways Buildings and Town Property	no expiration	Jim	Hunt		no expiration
Election Warden	3 years	Aldeth	Lewin	4/27/2022	04/27/23
Election Workers	1 year	Evelyn	Vallianos	6/29/2022	06/30/23
Election Workers	1 year	Gary	Shaw	6/29/2022	06/30/23
Election Workers	1 year	Steve	Pullen	6/29/2022	06/30/23
Election Workers	1 Year	Scott	Steibel	6/29/2022	06/30/23
Election Workers	1 year	Kay	Purcell	6/29/2022	06/30/23
Election Workers	1 year	John	Higgins	6/29/2022	06/30/23
Election Workers	1 year	Ilene	Marcus	6/29/2022	06/30/23
Election Workers	1 year	Norma	Champaign	6/29/2022	06/30/23
Election Workers	1 year	Ruth	Champaign	6/29/2022	06/30/23
Election Workers	1 year	Linda	Thorpe	6/29/2022	06/30/23
Election Workers	1 year	Barbara	Swann	6/29/2022	06/30/23
Election Workers	1 year	Pauline	Banducci	6/29/2022	06/30/23
Election Workers	1 year	Aldeth	Lewin	4/27/2022	04/27/23
Emergency Management Director	3 years	Gareth	Backhaus	6/16/2021	06/30/24
Emergency Manager, Deputy	3 years	Shawn	Tryon	6/24/2020	06/30/23
Fence Viewer	3 years	Peter	Brown	6/16/2021	06/30/24
Field Driver	3 years				
Finance Committee	until next elec	Ilene	Marcus	9/21/2022	until next ele
Fire Department	no expiration	Shawn	Tryon, Chief	7/5/2016	no expiration
Fire Department	no expiration	Mark	Makuc, Captain	7/5/2016	no expiration
Fire Department	no expiration	Del	Martin, Captain	7/5/2016	no expiration
Fire Department	no expiration	Patrick	Sheridan, Firefighter	7/5/2016	no expiration
Fire Department	no expiration	John	Makuc, Firefighter	7/5/2016	no expiration
Fire Department	no expiration	Robert	Rodgers, Firefighter	7/5/2016	no expiration
Fire Department	no expiration	Chris	Tryon, Deputy Chief	7/5/2016	no expiration
Fire Department	no expiration	Cody	Funk, Firefighter	7/5/2016	no expiration
Fire Department	no expiration	Justin	Makuc, Firefighter	7/5/2016	no expiration
Fire Department	no expiration	Charly	Loy, Firefighter	1/15/2020	no expiration
Fire Department	no expiration	Kyle	Hutson	6/27/2018	no expiration
Fire Department	no expiration	Tom	Ryan	6/5/2019	no expiration
Fire Department	no expiration	Keegan	Wellauer	7/5/2016	no expiration
Fire department	no expiration	Chris	Isner, Firefighter	8/5/2020	no expiration
Fire Department	no expiration	Nate	Miorawiec	1/6/2021	no expiration
Fire Department	no expiration	Brian	Dillon	6/30/2021	no expiration
Fire Department	no expiration	Nathan	Reynolds	8/18/2021	no expiration

APPOINTED OFFICIALS

Fire Department	no expiration	Tyler	Collins, Firefighter	8/18/2021	no expiration
Fire Department	no expiration	Felix	Carro, Firefighter	2/9/2022	no expiration
Fire Department	no expiration	Kyle	Petitbone	5/5/2022	no expiration
Fire Department	no expiration	Darien	Houlihan	5/5/2022	no expiration
Fire Department	no expiration	Austin	Mosca, Firefighter	9/21/2022	no expiration
Fire Department	no expiration	Brian	Budak, Firefighter	9/21/2022	no expiration
Fire Department	no expiration	Jim	Hunt, Firefighter	8/18/2021	no expiration
Fire Inspector	1 year	Shawn	Tyon	6/29/2022	06/30/23
Gas Inspector	2 years	Robert	Krupski	6/29/2022	06/30/24
Harbormaster, Lake Garfield & Lake Buel	3 years	Gareth	Backhaus	6/16/2021	06/30/24
Historical Commission	3 years	Barbara	Swann	7/13/2022	06/30/25
Historical Commission	3 years	Susan	Leon	7/13/2022	06/30/25
Historical Commission	2 years	Kate	Lascar Budak	7/13/2022	06/30/24
Historical Commission	2 years	Maureen	Mcfarland	7/13/2022	06/30/24
Historical Commission	1 year	Stephanie	Sloane	7/13/2022	06/30/23
Historical Commission, Alternate	3 years	Donald	Barkin	7/13/2022	06/30/25
Historical Commission, Alternate	3 years	Robert	Rausch	7/13/2022	06/30/25
Inspector of Wires	2 years	Nick	Fredsall	6/29/2022	06/30/24
Inspector of Wires, Alternate	2 years	Jim	Kern	6/16/2021	6/20/2023
Inspector of Wires, Alternate	2 years	Warren	Harrison	6/16/2021	6/20/2023
Lake Garfield Working Group	1 year				
Lake Garfield Working Group	1 year	Kyle	Pierce	6/29/2022	06/30/23
Lake Garfield Working Group	1 year	Greg	Carnese	6/29/2022	06/30/23
Lake Garfield Working Group	1 year	Steve	Snyder	6/29/2022	06/30/23
Lake Garfield Working Group	1 year	Trevor	Hurst	6/29/2022	06/30/23
Lake Garfield Working Group	1 year	Michael	Germain	6/29/2022	06/30/23
Local Emergency Planning Committee (LEPC)	3 years	Gareth	Backhaus	6/29/2022	6/30/25
Alternate Building Commissioner	2 years	Jeffrey	Clemons	6/19/2019	6/30/21
Local Building Commissioner	2 years				
Materials Recycling Facility (MRF)	1 year				
Advisory Board Representative	3 years				
Memorial Day Coordinator	1 year				
Memorial Day Parade Committee	1 year	Ilene	Marcus	6/29/2022	6/30/23
Memorial Day Parade Committee	1 year	Tom	Sawyer	6/29/2022	6/30/23
Memorial Day Parade Committee	1 year	Olivia	Tuttle	6/29/2022	6/30/23
Memorial Day Parade Committee	1 year	Justin	Makuc	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Laurie	Shaw	6/29/2022	06/30/23

APPOINTED OFFICIALS

Monterey Community Center Committee	1 year	Wendy	Jensen	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Elaine Lynch	Lynch	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Kyle	Pierce	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Roz Halberstadler	Halberstadler	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Wendy Germain	Germain	6/29/2022	6/30/23
Monterey Community Center Committee	1 year	Joann Bell	Bell	6/29/2022	6/30/23
Monterey Community Center Committee	3 months	Catherine Hurst	Hurst	6/29/2022	6/30/23
Monterey Community Center Committee	5 months	Mark Andrews	Andrews	1/18/2023	6/30/23
Monterey Community Center Committee, Alternate	1 year	Dennis Lynch	Lynch	6/29/2022	6/30/23
Council on Aging Administrative Assistant/Outreach Worker	3 month probation	Kathryn Roberts	Roberts	10/6/2022	no expiration
Planning Board Clerk	1 year				
Plumbing Inspector	2 years	Robert Krupski	Krupski	6/29/2022	6/30/24
Plumbing Inspector, Alternate	2 years	Donald S. Hopkins III	S. Hopkins III	6/29/2022	6/30/24
Police Department, Part Time - Reserve Intermittent Police Officer	1 year	Keith	Avalle	6/29/2022	6/30/23
Police Department, Part Time - Reserve Intermittent Police Officer	1 year	Ian Mangosan	Mangosan	6/16/2021	6/30/22
Police Department, Part Time - Reserve Intermittent Police Officer	1 year	Sabrina Wilson	Wilson	6/29/2022	6/30/23
Police Department, Part Time - Reserve Intermittent Police Officer	1 year probation	Lauren Nelson	Nelson	12/29/2021	12/29/22
Police Department, Part Time - Reserve Intermittent Police Officer	1 year probation	Santi Messina	Messina	6/29/2022	6/30/23
Police Department, Part Time - Reserve Intermittent Police Officer	1 year probation	Jennifer Brown	Brown	11/30/2022	11/30/23
Police Department, Part Time - Reserve Intermittent Police Officer	1 year probation	Justin Biasin	Biasin	11/30/2022	11/30/23
Police Department, Part Time - Police Officer	1 year probation	Mathieu Mercier	Mercier	12/21/2022	12/21/23
Provisional Full Time Officer	1 year probation	Sabrina Wilson	Wilson	11/30/2022	11/30/23
Provisional Full Time Officer	1 year probation	Lauren Nelson	Nelson	11/30/2022	11/30/23
Police Department, Police Chief	6 months	Gareth Backhaus	Backhaus	6/29/2022	12/31/22
				10/27/22 effective January 1, 2023	
Police Department, Police Chief	6 months	Brian Fahey	Fahey	7/1/2020	6/30/23
Police Department, Sergeant	3 years	Brian Fahey	Fahey		

APPOINTED OFFICIALS

	no expiration date	no expiration date	no expiration date	no expiration date	no expiration date	no expiration date	no expiration date	no expiration date	no expiration date
Procurement Officer									
Records Access Officer	1 year		Melissa	Noe				6/5/2019	no expiration date
Records Liason Officer for Select Board	1 year		Melissa	Noe				6/29/2022	06/30/23
Regional Hazard Mitigation Team	2 years		Melissa	Noe				6/30/2021	06/30/22
Registrars of Voters	3 years		Gareth	Backhaus				6/16/2021	6/30/23
Registrars of Voters	3 years		Brian	Jeffries				2/8/2023	2/8/26
Registrars of Voters	1 year		Katrina	Fitzpatrick				1/15/2020	1/15/23
Registrars of Voters	2 years		Steve	Pullen				2/8/2023	2/8/24
Renewable Energy Working Group	1 year		Kathryn	Roberts				2/8/2023	2/8/25
Renewable Energy Working Group	1 year		Peter	Murkett				6/29/2022	6/30/23
Renewable Energy Working Group	1 year		Chris	Aldun				6/29/2022	6/30/23
Renewable Energy Working Group	1 year		Peter	Grealish				6/29/2022	6/30/23
Renewable Energy Working Group	1 year		Rob	Hoogs				6/29/2022	6/30/23
Sanitary Inspector	2 years		John	Prusinsky				6/29/2022	6/30/23
School Committee Representative	until the next E		James	Wilusz				6/16/2021	6/30/23
Town Accountant	1 year	until the next E	Laura	Rodriguez				9/22/2021	until the next
Town Charter Committee	1 year		Eric A	Kinsherrf CPA				7/6/2022	6/30/23
Town Charter Committee	1 year		Mickey	Jervas				11/3/2021	11/3/22
Town Charter Committee	1 year		Jon	Sylbert				11/3/2021	11/3/22
Town Charter Committee	1 year		Catherine	Hurst				11/3/2021	11/3/22
Town Charter Committee	1 year		Ronald	Winters				11/3/2021	11/3/22
Town Charter Committee	1 year								
Town Charter Committee	1 year								
Town Clerk	1 year		Terry	Walker				6/29/2022	6/30/23
Interim Town Clerk	3 months		Marie	Ryan				12/7/2022	3/7/23
Town Counsel	1 year			Miyares & Harrington LLP				7/6/2022	6/30/23
Transfer Station Swap Shack Attendant	no expiration date		Beth	Parks				7/5/2016	no expiration
Transfer Station Committee	1 year		Susan	Cooper				6/29/2022	6/30/23
Transfer Station Committee	1 year		Ilene	Marcus				6/29/2022	6/30/23
Transfer Station Committee	1 year		Kerin	Basler				6/29/2022	6/30/23
Transportation Advisory Committee (Berkshire MPO)	1 year								
Treasurer	1 year		Sara	Hunter				7/6/2022	6/30/23
Veteran Service Officer	1 year		Julio	Rodriguez				6/29/2022	6/30/23
Veteran's Agent	1 year		Laurie	Hils				6/29/2022	6/30/23
Veterans Memorial Committee	2 years								
Veterans Memorial Committee	2 years								

ACCOUNTANT REPORT

TOWN OF MONTEREY

Combined Balance Sheet - All Fund Types and Account Groups
as of June 30, 2023
(Unaudited)

	Governmental Fund Types		Proprietary Fund Types		Fiduciary Fund Types Trust and Agency	Account Groups		Totals (Memorandum Only)
	General	Special Revenue	Capital Projects	Enterprise		Internal Services	Long-term Debt	
ASSETS								
Cash and cash equivalents	1,085,859.02	466,004.95	189,626.21		911,584.92			2,653,075.10
Investments								0.00
Receivables:								
Personal property taxes	620.35							620.35
Real estate taxes	51,716.95							51,716.95
Allowance for abatements and exemptions	(88,795.07)							(88,795.07)
Tax liens	12,828.03							12,828.03
Deferred taxes								0.00
Motor vehicle excise	25,799.99							25,799.99
Other excises								0.00
User fees								0.00
Utility liens added to taxes								0.00
Departmental								0.00
Special assessments								0.00
Due from other governments								0.00
Other receivables								0.00
Foreclosures/Possessions								0.00
Prepays								0.00
Due to/from other funds								0.00
Working deposit								0.00
Inventory								0.00
Fixed assets, net of accumulated depreciation								0.00

ACCOUNTANT REPORT

	Governmental Fund Types		Proprietary Fund Types		Fiduciary	Account	Totals (Memorandum Only)
	General	Special Revenue	Enterprise	Internal Services	Fund Types Trust and Agency	Groups Long-term Debt	
1,088,029.27	466,004.95	189,626.21	0.00	0.00	911,584.92	0.00	0.00
Total Assets						0.00	2,655,245.35

Amounts to be provided - payment of bonds
 Amounts to be provided - vacation/sick leave

LIABILITIES AND FUND EQUITY

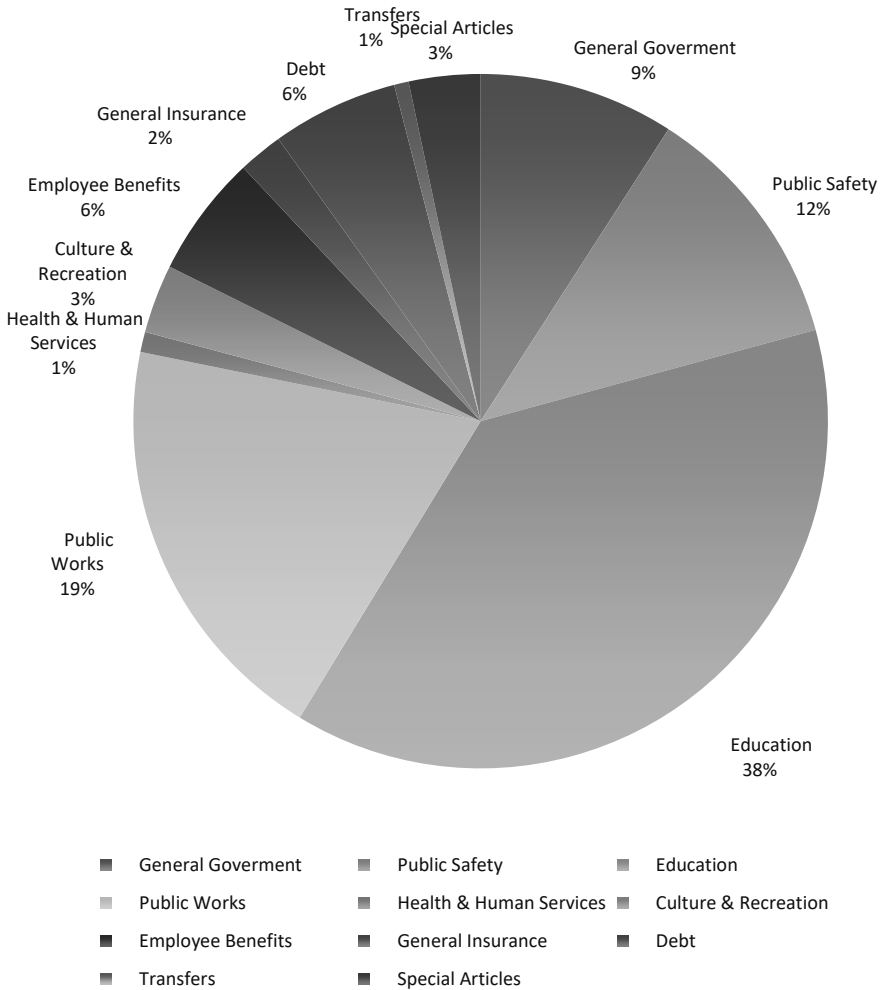
Liabilities:						
Warrants payable						0.00
Accounts payable						0.00
Accrued payroll	362.00					362.00
Withholdings						0.00
Accrued claims payable						0.00
Due to/from other funds						0.00
Due to other governments						0.00
Other liabilities						0.00
Deferred revenue:						0.00
Real and personal property taxes	(36,457.77)					(36,457.77)
Tax liens	12,828.03					12,828.03
Deferred taxes						0.00
Foreclosures/Possessions						0.00
Motor vehicle excise	25,799.99					25,799.99
Other excises						0.00
User fees						0.00
Utility liens added to taxes						0.00

ACCOUNTANT REPORT

STATEMENT OF REVENUES GENERAL FUND - ESTIMATE AND ACTUAL FOR THE YEAR ENDED JUNE 30, 2023

	Estimate	Actual	Increase (Decrease)
Revenues:			
Property Taxes	\$ 3,698,716.47	\$ 3,759,371.41	\$ 60,654.94
Excise & Other Taxes	\$ 140,043.29	\$ 150,996.61	\$ 10,953.32
Interest on Delinquent Taxes	\$ 15,133.00	\$ 25,209.11	\$ 10,076.11
Charges for Services-Solid Waste Fees	\$ 56,000.00	\$ 76,171.13	\$ 20,171.13
Licenses, Permits & Fees	\$ 23,000.00	\$ 24,511.00	\$ 1,511.00
Other	\$ 112,000.00	\$ 161,458.06	\$ 49,458.06
Fines & Forfeits	\$ 4,300.00	\$ 3,075.63	\$ (1,224.37)
Interest from Investments	\$ 1,200.00	\$ 5,508.16	\$ 4,308.16
State Revenue	\$ 383,338.00	\$ 380,154.04	\$ (3,183.96)
Total Subtotal Revenues	\$ 4,433,730.76	\$ 4,586,455.15	\$ 152,724.39
InterFund Operating Transfers	\$ -	\$ -	\$ -
Total Revenue and Interfund Transfers	\$ 4,433,730.76	\$ 4,586,455.15	\$ 152,724.39

ACCOUNTANT REPORT



ACCOUNTANT REPORT

TOWN OF MONTEREY
FY2023 GENERAL FUND EXPENDITURE REPORT

Account Number	Description	Balance Forward	Budget	Budget Revisions	Revised Budget	Expended	Balance	Close	Encumbered/ Carry Forward
GENERAL GOVERNMENT									
01-114-5190-000000-0	Moderator Stipend	\$	362.00	-	\$	362.00	\$	-	-
01-115-5195-000000-0	Consable Stipend	\$	712.00	-	\$	712.00	\$	712.00	-
01-120-5112-000000-0	Office Assistant Salary	\$	8,456.40	(465.00)	\$	7,991.40	\$	5,649.54	5,649.54
01-120-5580-000000-1	Select Board Secretary	\$	5,000.00	-	\$	5,000.00	\$	424.50	424.50
01-122-5112-000000-2	BOA Stipends	\$	5,700.00	(877.00)	\$	5,700.00	\$	3,163.96	3,163.96
01-122-5195-000000-0	BOA Stipends	\$	10,000.00	(1,620.00)	\$	8,380.00	\$	7,955.00	7,955.00
01-122-5300-000000-3	Communication Access Real Time Trans	\$	2,300.00	-	\$	2,300.00	\$	1,408.18	891.82
01-122-5304-000000-1	BOA Advertising	\$	150.00	-	\$	150.00	\$	(1,329.50)	(1,329.50)
01-122-5308-000000-1	BOA Professional Development	\$	100.00	-	\$	100.00	\$	100.00	-
01-122-5345-000000-1	BOA Postage & Mailing	\$	125.00	-	\$	125.00	\$	125.00	-
01-122-5420-000000-1	BOA Office Supplies	\$	75.00	-	\$	75.00	\$	75.00	-
01-122-5580-000000-1	BOA Other Expenses	\$	3,000.00	-	\$	3,000.00	\$	2,095.32	904.68
01-122-5580-000000-1	BOA Travel Expenses	\$	100.00	-	\$	100.00	\$	100.00	-
01-122-5710-000000-1	BOA Other Expenses	\$	150.00	-	\$	150.00	\$	150.00	-
01-122-5730-000000-1	BOA Dues & Memberships	\$	800.00	-	\$	800.00	\$	557.00	243.00
01-123-5110-000000-2	Town Administrator Salary	\$	77,850.00	-	\$	77,850.00	\$	-	-
01-123-5580-000000-4	Town Administrator Other Expenses	\$	3,000.00	-	\$	3,000.00	\$	-	-
01-124-5120-000000-0	Temporary Employee Salary	\$	1,000.00	-	\$	1,000.00	\$	1.00	1.00
01-131-5195-000000-1	Finance Committee Clerk	\$	1,000.00	-	\$	1,000.00	\$	1.00	1.00
01-132-5780-000000-0	Reserve Fund	\$	500.00	-	\$	500.00	\$	500.00	-
01-132-5780-000000-0	Reserve Fund	\$	30,000.00	(28,292.96)	\$	1,707.04	\$	1,707.04	1,707.04
01-135-5302-000000-4	GASB75 Annual Actuarial Study	\$	2,750.00	-	\$	2,750.00	\$	2,750.00	-
01-135-5302-000000-4	Accountant Financial Licenses	\$	36,400.00	-	\$	38,400.00	\$	37,800.00	600.00
01-135-5385-000000-2	Accountant Software Licenses	\$	5,960.00	-	\$	5,960.00	\$	5,960.00	-
01-135-5385-000000-2	Accountant Other Expense	\$	50.00	-	\$	50.00	\$	50.00	-
01-135-5580-000000-1	BOA Principal Assessor	\$	45,706.25	-	\$	45,706.25	\$	-	-
01-141-5110-000000-1	BOA Clerk	\$	10,496.26	-	\$	10,496.26	\$	10,415.10	81.16
01-141-5118-000000-5	BOA Principal Assessors Assistant	\$	1.00	-	\$	1.00	\$	1.00	-
01-141-5118-000000-5	BOA Principal Assessors Assistant	\$	5,031.00	-	\$	5,031.00	\$	456.59	(4,574.41)
01-141-5300-000000-3	BOA Professional Services	\$	2,750.00	795.68	\$	3,545.68	\$	(484.31)	(484.31)
01-141-5345-000000-3	BOA Postage & Mailing	\$	125.00	-	\$	125.00	\$	216.00	(91.00)
01-141-5385-000000-4	BOA Software Licenses & Agreements	\$	12,900.00	-	\$	12,900.00	\$	12,877.39	22.61
01-141-5420-000000-3	BOA Office Supplies	\$	250.00	99.70	\$	349.70	\$	284.45	65.25
01-141-5580-000000-3	BOA Other Expenses	\$	350.00	1,224.00	\$	1,624.00	\$	239.50	1,384.50
01-141-5710-000000-3	BOA Business Travel	\$	350.00	-	\$	350.00	\$	350.00	-
01-141-5730-000000-3	BOA Dues & Memberships	\$	350.00	-	\$	350.00	\$	350.00	-
01-145-5314-000000-0	Treasurer Postage & Mailing	\$	37.00	-	\$	37.00	\$	37.00	-
01-145-5314-000000-0	Treasurer Postage & Mailing	\$	3,600.00	1,015.19	\$	4,615.19	\$	4,899.37	(283.18)
01-145-5345-000000-0	Treasurer Bank Fees	\$	1,800.00	-	\$	1,800.00	\$	1,799.40	0.60
01-145-5360-000000-0	Treasurer Postage & Mailing	\$	1,200.00	-	\$	1,200.00	\$	1,102.00	98.00
01-145-5390-000000-0	Treasurer Other Expenses	\$	400.00	-	\$	400.00	\$	214.89	185.11
01-146-5110-000000-0	Collector Salary	\$	26,835.00	-	\$	26,835.00	\$	26,835.00	-
01-146-5345-000000-1	Collector Postage & Mailing	\$	3,950.00	-	\$	3,950.00	\$	3,746.75	(196.75)
01-146-5385-000000-2	Collector Software Licenses & Agreements	\$	5,757.00	(200.00)	\$	5,557.00	\$	5,751.45	(194.45)
01-146-5385-000000-2	Collector Other Expenses	\$	1,000.00	200.00	\$	1,200.00	\$	1,067.75	132.25
01-146-5730-000000-1	Legal Counsel Salary	\$	19,000.00	-	\$	19,000.00	\$	19,000.00	-
01-151-5110-000000-0	Legal Counsel Expenses	\$	19,000.00	3,135.50	\$	22,135.50	\$	22,135.50	-
01-151-5303-000000-1	Meeting Warrant Postage & Mailing	\$	2,500.00	-	\$	2,500.00	\$	2,500.00	-
01-154-5345-000000-0	Meeting Warrant Postage & Mailing	\$	2,700.00	1,266.13	\$	3,966.13	\$	3,966.13	-
01-155-5340-000000-1	Tech - Broadband Services	\$	2,000.00	-	\$	2,000.00	\$	1,848.00	152.00
01-155-5580-000000-0	IT Expenses	\$	-	-	\$	-	\$	-	-
01-155-5581-000000-0	Tax, Fee, Legal Services	\$	4,000.00	-	\$	4,000.00	\$	4,354.16	(354.16)
01-160-5103-000000-0	Check Assistant Salary	\$	1,070.51	-	\$	1,070.51	\$	1,070.51	-
01-160-5118-000000-1	Check Assistant Salary	\$	27,300.00	-	\$	27,300.00	\$	11,679.87	15,620.13
01-160-5118-000000-1	Check Assistant Salary	\$	5,187.00	-	\$	5,187.00	\$	5,256.80	(69.80)
01-160-5308-000000-2	Check Professional Development	\$	500.00	-	\$	500.00	\$	1,328.38	(828.38)
01-160-5345-000000-2	Check Postage & Mailing	\$	300.00	-	\$	300.00	\$	160.59	139.41
01-160-5420-000000-2	Check Office Supplies	\$	3,500.00	(1,900.00)	\$	2,000.00	\$	253.74	1,746.26

ACCOUNTANT REPORT

TOWN OF MONTEREY
FY2023 GENERAL FUND EXPENDITURE REPORT

Account Number	Description	Balance Forward	Budget	Revisions	Revised Budget	Expended	Balance	Close	Encumbered/Carry Forward
01-160-5300-000000-2	Clerk Other Expenses	\$	2,500.00	-	2,500.00	\$	(1,189.49)	\$	(1,189.49)
01-160-5300-000000-0	Clerk Business Travel	\$	250.00	-	250.00	\$	250.00	\$	250.00
01-160-5300-000000-0	Clerk Work Expenses	\$	200.00	-	200.00	\$	200.00	\$	200.00
01-160-5120-000000-0	Electrician Wages	\$	8,641.05	1,500.00	9,861.05	\$	9,865.88	\$	95.17
01-162-5300-000000-0	Electrician Professional Services	\$	500.00	-	500.00	\$	500.00	\$	500.00
01-162-5345-000000-0	Electrician Postage & Mailing	\$	300.00	-	300.00	\$	300.00	\$	300.00
01-162-5420-000000-0	Electrician Office Supplies	\$	750.00	-	750.00	\$	164.92	\$	164.92
01-162-5900-000000-0	Electrician Other Expenses	\$	1,500.00	-	1,500.00	\$	1,080.51	\$	1,080.51
01-163-5120-000000-0	Census Worker Wages	\$	1,500.00	-	1,500.00	\$	1,232.95	\$	267.05
01-163-5300-000000-1	Census Other Expenses	\$	750.00	-	750.00	\$	750.00	\$	750.00
01-164-5300-000000-1	Conservation Commission Agent Wages	\$	5,537.10	-	5,537.10	\$	5,537.10	\$	5,537.10
01-171-5800-000000-0	Conservation Commission Other Expenses	\$	1,500.00	-	1,500.00	\$	849.22	\$	650.78
01-175-5120-000000-2	Planning Board Other Expenses	\$	2,500.00	-	2,500.00	\$	500.94	\$	2,019.06
01-175-5800-000000-1	Berkshire Regional Planning Assessment	\$	909.47	-	909.47	\$	1,183.09	\$	1,183.09
01-176-5120-000000-1	ZBA Clerk	\$	1.00	-	1.00	\$	-	\$	1.00
01-176-5900-000000-0	ZBA Other Expenses	\$	250.00	-	250.00	\$	250.00	\$	250.00
01-182-5100-000000-0	Town Office Electricity	\$	6,000.00	-	6,000.00	\$	6,417.70	\$	(417.70)
01-182-5200-000000-0	Town Office Water	\$	600.00	-	600.00	\$	600.00	\$	600.00
01-182-5200-000000-0	Town Office Water/Sewer	\$	1,000.00	-	1,000.00	\$	477.88	\$	522.12
01-192-5241-000000-0	Town Office Building System Maintenance	\$	3,000.00	8,500.00	11,500.00	\$	1,509.88	\$	1,470.54
01-192-5290-000000-0	Town Office Other Property Services	\$	4,200.00	-	4,200.00	\$	3,171.74	\$	1,028.26
01-192-5300-000000-0	Town Office Professional Services	\$	5,000.00	-	5,000.00	\$	2,310.20	\$	2,689.80
01-192-5340-000000-0	Town Office Telecommunications	\$	2,600.00	-	2,600.00	\$	1,982.30	\$	607.70
01-192-5345-000000-0	Town Office Postage & Mailing	\$	500.00	-	500.00	\$	965	\$	490.35
01-192-5380-000000-0	Town Office Contractual	\$	8,400.00	-	8,400.00	\$	5,888.54	\$	2,731.46
01-192-5400-000000-0	Town Office Franchise Licenses	\$	688.94	-	688.94	\$	688.94	\$	688.94
01-192-5420-000000-0	Town Office Supplies	\$	1,200.00	-	1,200.00	\$	842.29	\$	357.71
01-195-5307-000000-0	Town Office Other Expenses	\$	3,500.00	-	3,500.00	\$	3,802.65	\$	(302.65)
01-195-5307-000000-0	Town Report/Printing	\$	1,200.00	95.00	1,295.00	\$	-	\$	-
TOTAL GENERAL GOVERNMENT		\$	32,672.35	(9,875.69)	22,796.66	444,800.24	71,277.05	56,947.77	20,285.34
PUBLIC SAFETY									
01-210-5100-000000-0	Police Chief Salary	\$	44,161.19	-	44,161.19	\$	44,161.15	\$	0.04
01-210-5111-000000-0	Police Chief Salary	\$	42,544.90	-	42,544.90	\$	42,532.53	\$	(28.03)
01-210-5118-000000-0	Police Sergeant Salary	\$	33,135.00	-	33,135.00	\$	33,135.00	\$	-
01-210-5118-000000-5	Police - Full Time Officer 1	\$	26,100.00	-	26,100.00	\$	23,937.75	\$	2,506.25
01-210-5118-000000-6	Police - Full Time Officer 2	\$	26,100.00	-	26,100.00	\$	23,882.50	\$	2,237.50
01-210-5120-000000-2	Police Part Time Officers	\$	53,025.00	1,488.71	54,513.71	\$	54,611.71	\$	(100.00)
01-210-5242-000000-3	Police Vehicle Maintenance	\$	4,000.00	-	4,000.00	\$	3,072.07	\$	927.93
01-210-5270-000000-3	Police Equipment Maintenance	\$	5,000.00	-	5,000.00	\$	4,835.94	\$	164.06
01-210-5300-000000-3	Police Professional Development	\$	1,000.00	-	1,000.00	\$	400	\$	600
01-210-5308-000000-3	Police Professional Development	\$	3,000.00	-	3,000.00	\$	888.26	\$	2,111.74
01-210-5340-000000-3	Police Telecommunications	\$	5,730.00	-	5,730.00	\$	5,431.70	\$	298.30
01-210-5345-000000-3	Police Postage & Mailing	\$	200.00	-	200.00	\$	181.60	\$	18.40
01-210-5385-000000-3	Police Software Licenses & Agreements	\$	14,202.00	-	14,202.00	\$	15,717.51	\$	(1,515.51)
01-210-5420-000000-3	Police Office Supplies	\$	1,400.00	-	1,400.00	\$	1,438.11	\$	(38.11)
01-210-5800-000000-3	Police Other Expenses	\$	500.00	-	500.00	\$	1,682.69	\$	(1,182.69)
01-210-5820-000000-3	Police Uniforms	\$	2,400.00	-	2,400.00	\$	3,478.70	\$	(1,078.70)
01-210-5830-000000-3	Police Travel	\$	1,500.00	-	1,500.00	\$	1,610.00	\$	(110.00)
01-210-5730-000000-3	Police Dues & Memberships	\$	1,542.00	-	1,542.00	\$	1,422.52	\$	119.48
01-220-5120-000000-0	Fire Dept Compensation	\$	129,920.00	(20,000.00)	109,920.00	\$	123,770.44	\$	(13,850.44)
01-220-5242-000000-2	Fire Vehicle Maintenance	\$	30,000.00	35,000.00	65,000.00	\$	52,649.06	\$	12,350.94
01-220-5270-000000-3	Fire Utilities/Facilities Rental	\$	17,000.00	-	17,000.00	\$	16,999.92	\$	0.08
01-220-5800-000000-2	Fire Other Expenses	\$	298.47	-	298.47	\$	315.00	\$	(8.53)
01-220-5800-000000-4	Fire Dept Class A&B Uniforms	\$	7,975.00	623.98	8,598.98	\$	10,322.39	\$	(1,723.41)
01-220-5820-000000-0	Fire Other Expenses	\$	3,000.00	(519.00)	2,481.00	\$	1,481.00	\$	1,000.00
01-220-5900-000000-0	Communications	\$	3,000.00	-	3,000.00	\$	3,000.00	\$	-
01-220-5900-000000-0	Communications	\$	11,512.41	-	11,512.41	\$	681.76	\$	10,830.65
01-240-5110-000000-0	Building Insp. Salary	\$	33,764.82	5,409.00	39,193.82	\$	39,193.82	\$	-
01-240-5120-000000-2	Alternate Building Inspector Wages	\$	1,000.00	-	1,000.00	\$	-	\$	1,000.00
01-240-5308-000000-1	Building Insp. Professional Development	\$	800.00	-	800.00	\$	-	\$	800.00

ACCOUNTANT REPORT

TOWN OF MONTEREY
FY2023 GENERAL FUND EXPENDITURE REPORT

Account Number	Description	Balance Forward	Budget	Budget Revisions	Revised Budget	Expended	Balance	Close	Encumbered/ Carry Forward
11-240-5340-000000-1	Building Insp. Telecommunications	\$ -	\$ 672.00	\$ -	\$ 672.00	\$ -	\$ 531.87	\$ 140.13	\$ 140.13
11-240-5385-000000-1	Building Insp. Software	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,220.00	\$ (4,220.00)	\$ (4,220.00)
11-240-5580-000000-1	Building Insp. Other Expenses	\$ 4,845.00	\$ -	\$ -	\$ 4,845.00	\$ 387.24	\$ 4,457.76	\$ 3,713.13	\$ 744.63
11-240-5710-000000-1	Building Insp. Business Travel	\$ 2,000.00	\$ -	\$ -	\$ 2,000.00	\$ -	\$ 1,202.09	\$ 1,202.09	\$ -
11-240-5730-000000-1	Building Inspector Dues & Memberships	\$ 215.00	\$ -	\$ -	\$ 215.00	\$ -	\$ -	\$ (302.45)	\$ 517.45
11-243-5580-000000-0	Plumbing Insp. Other Expenses	\$ 100.00	\$ -	\$ -	\$ 100.00	\$ -	\$ 100.00	\$ 100.00	\$ -
11-243-5580-000000-0	Electrical Insp. Other Expenses	\$ 100.00	\$ -	\$ -	\$ 100.00	\$ -	\$ 100.00	\$ 100.00	\$ -
11-243-5580-000000-0	Southern Monterey Regional Emergency Planning Committee	\$ 500.00	\$ -	\$ -	\$ 500.00	\$ 500.00	\$ -	\$ 1.00	\$ 1.00
11-243-5580-000000-0	Animal Inspect. Salary	\$ 500.00	\$ -	\$ -	\$ 500.00	\$ -	\$ 500.00	\$ 500.00	\$ -
11-243-5195-000000-0	Animal Inspector Stipend	\$ 934.20	\$ -	\$ -	\$ 934.20	\$ 611.40	\$ 322.80	\$ 322.80	\$ -
11-2394-5190-000000-0	Tree Warden Stipend	\$ 3,673.00	\$ -	\$ -	\$ 3,673.00	\$ 3,245.20	\$ 427.80	\$ 427.80	\$ -
11-2394-5312-000000-1	Tree Warden Annual Services	\$ 43,000.00	\$ -	\$ -	\$ 43,000.00	\$ 38,500.00	\$ 4,500.00	\$ 4,500.00	\$ -
TOTAL PUBLIC SAFETY		\$ 58,499.58	\$ 22,295.16	\$ -	\$ 80,771.74	\$ 59,834.35	\$ 10,884.39	\$ 72,607	\$ 10,156.32
EDUCATION		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11-301-5195-000000-0	School Committee Stipend (015301.000)	\$ 1,612.01	\$ -	\$ -	\$ 1,612.01	\$ 537.32	\$ 1,074.69	\$ 1,074.69	\$ -
11-380-5680-000000-0	Regional School Capital Assessment & SRSD Bond (015310.600)	\$ 34,481.00	\$ -	\$ -	\$ 34,481.00	\$ 34,481.00	\$ -	\$ -	\$ -
11-380-5680-000000-1	Regional School Operating Assessment (015310.801)	\$ 1,785,365.00	\$ -	\$ -	\$ 1,785,365.00	\$ 1,785,364.00	\$ 1.00	\$ 1.00	\$ -
11-380-5680-000000-2	SRSD Bond (015310.602)	\$ 34,606.00	\$ -	\$ -	\$ 34,606.00	\$ -	\$ -	\$ -	\$ -
TOTAL EDUCATION		\$ 1,856,064.01	\$ -	\$ -	\$ 1,856,064.01	\$ 1,854,888.32	\$ 1,075.69	\$ 1,075.69	\$ -
PUBLIC WORKS		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11-422-5130-000000-0	DPW Director Salary (015422.100)	\$ 80,194.84	\$ -	\$ -	\$ 80,194.84	\$ 80,046.69	\$ 147.85	\$ 147.85	\$ -
11-422-5110-000000-1	DPW Foreman Wages (015422.101)	\$ 57,085.00	\$ -	\$ -	\$ 57,085.00	\$ 56,980.71	\$ 94.29	\$ 94.29	\$ -
11-422-5118-000000-2	DPW Highway 2 Wages (015422.102)	\$ 51,156.00	\$ -	\$ -	\$ 51,156.00	\$ 50,885.71	\$ 270.29	\$ 270.29	\$ -
11-422-5118-000000-3	DPW Highway 3 Wages (015422.103)	\$ 44,432.84	\$ 1,444.12	\$ -	\$ 45,876.76	\$ 45,876.76	\$ -	\$ -	\$ -
11-422-5118-000000-4	DPW Highway 4 Wages	\$ 42,804.00	\$ -	\$ -	\$ 42,804.00	\$ 33,372.74	\$ 9,431.26	\$ 9,431.26	\$ -
11-422-5120-000000-5	Temporary Highway Employee	\$ 1.00	\$ -	\$ -	\$ 1.00	\$ -	\$ 1.00	\$ 1.00	\$ -
11-422-5130-000000-4	DPW Highway Overtime (015422.104)	\$ 2,500.00	\$ -	\$ -	\$ 2,500.00	\$ 2,520.56	\$ (420.56)	\$ (420.56)	\$ -
11-422-5210-000000-6	DPW Electricity (015422.701)	\$ 2,100.00	\$ -	\$ -	\$ 2,100.00	\$ 3,043.69	\$ (943.89)	\$ (943.89)	\$ -
11-422-5230-000000-6	DPW Fuel (015422.701)	\$ 2,500.00	\$ -	\$ -	\$ 2,500.00	\$ 1,578.93	\$ 921.07	\$ 921.07	\$ -
11-422-5240-000000-6	DPW Vehicle/Equipment Maintenance (015422.701)	\$ 25,000.00	\$ -	\$ -	\$ 25,000.00	\$ 35,016.83	\$ (10,016.83)	\$ (10,016.83)	\$ -
11-422-5244-000000-6	DPW Machinery/Tools (015422.701)	\$ 20,000.00	\$ -	\$ -	\$ 20,000.00	\$ 33,893.76	\$ (13,893.76)	\$ (13,893.76)	\$ -
11-422-5290-000000-6	DPW Property Services (015422.701)	\$ 61,800.00	\$ -	\$ -	\$ 61,800.00	\$ 65,399.15	\$ (3,599.15)	\$ (3,599.15)	\$ -
11-422-5304-000000-6	DPW Advertising (015422.701)	\$ 1,000.00	\$ -	\$ -	\$ 1,000.00	\$ 133.70	\$ 866.30	\$ 866.30	\$ -
11-422-5308-000000-8	DPW OSHA Compliance	\$ 6,142.50	\$ -	\$ -	\$ 6,142.50	\$ 5,850.00	\$ 292.50	\$ 292.50	\$ -
11-422-5311-000000-6	DPW DOT Testing & Evaluations (015422.701)	\$ 1,000.00	\$ -	\$ -	\$ 1,000.00	\$ 710.41	\$ 289.59	\$ 289.59	\$ -
11-422-5340-000000-6	DPW Telecommunications/Broadband (015422.701)	\$ 2,200.00	\$ -	\$ -	\$ 2,200.00	\$ 2,139.75	\$ 60.25	\$ 60.25	\$ -
11-422-5420-000000-6	DPW Office Supplies (015422.701)	\$ 800.00	\$ -	\$ -	\$ 800.00	\$ 881.39	\$ (81.39)	\$ (81.39)	\$ -
11-422-5425-000000-6	DPW COVID Supplies	\$ 800.00	\$ -	\$ -	\$ 800.00	\$ 2,295.66	\$ (1,495.66)	\$ (1,495.66)	\$ -
11-422-5520-000000-6	DPW Storm Damage	\$ 17,500.00	\$ -	\$ -	\$ 17,500.00	\$ 11,113.20	\$ 6,386.80	\$ 6,386.80	\$ -
11-422-5530-000000-6	DPW Supplies (015422.701)	\$ 36,000.00	\$ -	\$ -	\$ 36,000.00	\$ 26,911.10	\$ 9,088.90	\$ 9,088.90	\$ -
11-422-5580-000000-6	DPW Other Expenses (015422.701)	\$ 24,000.00	\$ -	\$ -	\$ 24,000.00	\$ 12,590.08	\$ 11,409.92	\$ 11,377.47	\$ 32.45
11-422-5730-000000-6	DPW Uniforms (015422.701)	\$ 4,500.00	\$ -	\$ -	\$ 4,500.00	\$ 5,081.10	\$ (581.10)	\$ (581.10)	\$ -
11-422-5790-000000-6	DPW Post-Development/Dues	\$ 4,500.00	\$ -	\$ -	\$ 4,500.00	\$ 1,911.00	\$ 2,589.00	\$ 2,589.00	\$ -
11-422-5800-000000-9	DPW Capital Materials (015422.600)	\$ 95,500.00	\$ -	\$ (17,500.00)	\$ 78,000.00	\$ 97,500.00	\$ (19,500.00)	\$ (19,500.00)	\$ -
11-422-5800-000000-9	DPW Construction Projects	\$ 42,000.00	\$ -	\$ (17,500.00)	\$ 24,500.00	\$ 25,985.42	\$ (1,485.42)	\$ (1,485.42)	\$ -
11-422-5800-010003-9	DPW Asphalt Road Projects	\$ 22,500.00	\$ -	\$ (17,500.00)	\$ 5,000.00	\$ 25,985.42	\$ (20,985.42)	\$ (20,985.42)	\$ -
11-422-5130-000000-2	Snow & Ice Overtime (015423.101)	\$ 150,000.00	\$ -	\$ 10,281.71	\$ 130,718.29	\$ 32,151.62	\$ 266.09	\$ 266.09	\$ -
11-423-5535-000000-2	Snow & Ice Salt & Sand (015423.701)	\$ 4,800.00	\$ -	\$ (19,281.71)	\$ 130,718.29	\$ 134,898.24	\$ (4,179.95)	\$ (4,179.95)	\$ -
11-424-5210-000000-0	Public Street Lighting (015424.701)	\$ -	\$ -	\$ -	\$ 4,800.00	\$ 3,888.36	\$ 811.64	\$ 811.64	\$ -
11-425-5450-000000-0	Town Wide Fuel (015423.700)	\$ 30,000.00	\$ 36,032.24	\$ -	\$ 66,032.24	\$ 59,668.51	\$ 6,363.73	\$ 6,363.73	\$ -
11-425-5500-000000-0	Dam Inspection & Maintenance (015430.000)	\$ -	\$ -	\$ -	\$ 5,000.00	\$ -	\$ 5,000.00	\$ 5,000.00	\$ -
11-433-5118-000000-1	Transfer Station PI Wages (015433.001)	\$ 4,892.80	\$ -	\$ -	\$ 4,892.80	\$ 29,897.37	\$ (25,004.57)	\$ (25,004.57)	\$ -
11-433-5118-000000-1	Transfer Station PI Overtime (015433.001)	\$ -	\$ -	\$ -	\$ 4,000.00	\$ -	\$ 4,000.00	\$ 4,000.00	\$ -
11-433-5290-000000-0	Transfer Station Property Related Services (015433.000)	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00	\$ 4,289.25	\$ 710.75	\$ 710.75	\$ -
11-433-5320-000000-0	Transfer Station Hauling and Container Rental (015433.000)	\$ 75,600.00	\$ 9,000.00	\$ -	\$ 84,600.00	\$ 86,369.64	\$ (1,769.64)	\$ (1,769.64)	\$ -
11-433-5330-000000-0	Transfer Station Household Hazardous Waste	\$ 2,021.00	\$ -	\$ -	\$ 2,021.00	\$ 2,455.17	\$ (434.17)	\$ (434.17)	\$ -
11-433-5340-000000-0	Transfer Station Telecommunications (015433.000)	\$ 480.00	\$ -	\$ -	\$ 480.00	\$ 578.31	\$ (98.31)	\$ (98.31)	\$ -
11-433-5345-000000-0	Transfer Station Postage & Mailing (015433.000)	\$ 330.00	\$ -	\$ -	\$ 330.00	\$ -	\$ 330.00	\$ 330.00	\$ -

ACCOUNTANT REPORT

**TOWN OF MONTREY
FY2023 GENERAL FUND EXPENDITURE REPORT**

Account Number	Description	Balance Forward	Budget	Budget Revisions	Revised Budget	Expended	Balance	Close	Encumbered/ Carry Forward
TOTAL PUBLIC WORKS		\$ 1,071,908.46	\$ 2,475.36	\$ -	\$ 1,069,384.84	\$ 957,720.34	\$ 34,094.30	\$ 40,025.00	\$ 4,635.45
HEALTH AND HUMAN SERVICES									
01-51015110-000000-2	Board of Health Sanitary Inspector (015510.102)	-	-	-	22,267.18	22,267.11	0.07	-	0.07
01-51015110-000000-1	Board of Health Clerk (015510.101)	-	1.00	-	1.00	-	1.00	-	1.00
01-51015195-000000-1	Board of Health Salaries (015510.100)	-	1,272.00	-	1,272.00	473.96	798.04	-	798.04
01-51015304-000000-3	Board of Health Advertising (015510.700)	-	25.00	-	25.00	-	25.00	-	25.00
01-51015304-000000-4	Board of Health Advertising Nurse Services (015522.100)	-	2,400.00	-	2,400.00	-	2,400.00	-	2,400.00
01-51015304-000000-5	Board of Health Advertising Nurse Services (015522.100)	-	25.00	-	25.00	-	2,475.00	-	2,400.00
01-51015345-000000-3	Board of Health Postage & Mailing (015510.700)	-	25.00	-	25.00	13.90	11.10	-	11.10
01-51015395-000000-3	Board of Health Software Licenses and Support	-	2,500.00	-	2,500.00	2,480.00	20.00	-	20.00
01-541-5112-000000-1	COA Outreach Coordinator Wages	-	9,750.96	-	9,750.96	7,803.36	1,947.60	-	1,947.60
01-541-5350-000000-0	Council on Aging Social Programming and Expenses	-	1,933.00	-	1,933.00	3,245.66	(1,312.66)	-	(1,312.66)
01-541-5580-000000-0	Council on Aging Admin/Mec	-	2,429.00	-	2,429.00	-	1,356.78	-	1,356.78
01-543-5680-000000-1	Southern Berkshire Veterans Services	-	5,063.75	-	5,063.75	-	5,063.75	-	5,063.75
01-543-5680-000000-1	Veterans Benefits	-	5,063.75	-	5,063.75	-	5,063.75	-	5,063.75
01-543-5680-000000-1	Southwest Berkshire Health Program	-	5,063.75	-	5,063.75	-	5,063.75	-	5,063.75
TOTAL HEALTH AND HUMAN SERVICES		\$ 53,666.89	\$ -	\$ -	\$ 53,666.89	\$ 45,919.36	\$ 7,846.93	\$ -	\$ 7,846.93
CULTURE & RECREATION									
01-51015110-000000-0	Library Director Wages (015610.100)	-	32,948.00	1,282.00	34,231.00	34,131.26	99.74	-	99.74
01-51015120-000000-0	Library Other Wages (015610.100)	-	24,731.00	598.46	25,329.46	25,329.46	-	-	-
01-51015210-000000-1	Library Electricity (015610.700)	-	4,600.00	100.00	4,700.00	4,756.99	(56.99)	-	(56.99)
01-51015215-000000-1	Library Heating (015610.700)	-	2,800.00	-	2,800.00	2,143.81	656.19	-	656.19
01-51015220-000000-1	Library Insurance (015610.700)	-	1,382.00	-	1,382.00	1,407.80	(25.80)	-	(25.80)
01-51015290-000000-2	Library Property Related Services (015610.701)	-	1,700.00	-	1,700.00	1,407.80	292.10	-	292.10
01-51015340-000000-1	Library Telecommunications (015610.700)	-	655.00	-	655.00	607.97	47.03	-	47.03
01-51015345-000000-1	Library Postage & Mailing (015610.700)	-	84.00	-	84.00	90.00	(6.00)	-	(6.00)
01-51015385-000000-1	Library Software Licenses & Agreements (015610.700)	-	-	-	-	1,528.00	(1,528.00)	-	(1,528.00)
01-51015510-000000-1	Library Book/Materials (015610.700)	-	21,100.00	-	21,100.00	19,212.83	1,887.17	-	1,887.17
01-51015585-000000-1	Library Other Expenses (015610.700)	-	2,914.00	-	2,914.00	5,459.06	(2,545.06)	-	(2,545.06)
01-51015730-000000-1	Library Dues/Memberships (015610.700)	-	1,628.00	-	1,628.00	100.00	1,528.00	-	1,528.00
01-51015730-000000-1	Library Dues/Memberships (015610.700)	-	3,026.00	-	3,026.00	621.85	2,404.15	-	2,404.15
01-5300-5300-000000-0	Partnership with Other Public Agencies	-	-	-	-	-	621.85	-	621.85
01-5300-5300-000000-0	Partnership with Other Public Agencies	-	-	-	-	-	621.85	-	621.85
01-5300-5300-000000-1	Partnership with Other Public Agencies	-	24,135.00	-	24,135.00	14,483.99	9,651.01	-	9,651.01
01-5300-5300-000000-2	Partnership with Other Public Agencies	-	3,472.00	-	3,472.00	1,715.00	1,757.00	-	1,757.00
01-5300-5300-000000-0	Partnership with Other Public Agencies	-	17,800.00	-	17,800.00	18,656.67	(856.67)	-	(856.67)
01-5300-5580-000000-0	Partnership with Other Public Agencies	-	8,751.38	-	8,751.38	8,522.53	228.85	-	228.85
01-5300-5580-000000-0	Community Center Admin Wages	-	2,000.00	-	2,000.00	-	1,542.72	-	1,542.72
01-5300-5580-000000-0	Memorial Day Celebrations (015692.000)	-	689.46	-	689.46	156,907.92	7,793.92	-	4,424.42
TOTAL CULTURE & RECREATION		\$ 163,547.38	\$ 689.46	\$ -	\$ 164,246.84	\$ 156,907.92	\$ 7,793.92	\$ 4,424.42	\$ 3,316.50
DEBT									
01-700-5925-000000-5	Notes Payable Fire Truck	-	102,600.00	-	102,600.00	-	-	-	-
01-700-5925-000000-7	Notes Payable Transfer Station	-	51,450.00	-	51,450.00	-	-	-	-
01-700-5925-000000-8	Library Loan	-	104,188.33	-	104,188.33	-	-	-	-
01-700-5925-000000-9	Highway Tandem Axle	-	51,700.00	-	51,700.00	-	-	-	-
TOTAL DEBT		\$ 309,938.33	\$ -	\$ -	\$ 309,938.33	\$ 267,864.54	\$ 22,073.79	\$ -	\$ 22,073.79
EMPLOYEE BENEFITS									
01-511-5680-000000-0	Berkshire County Retirement	-	136,228.00	-	136,228.00	136,228.00	-	-	-
01-513-5170-000000-0	Unemployment Insurance	-	15,000.00	(8,078.49)	6,921.51	248.66	6,672.85	-	6,672.85
01-514-5170-000000-0	Employee Health Insurance (015911.003)	-	158,889.23	(5,250.00)	153,439.23	125,697.87	27,741.36	-	27,741.36
01-515-5170-000000-0	Employee Life Insurance (015911.004)	-	300.00	-	300.00	127.75	172.25	-	172.25
01-516-5170-000000-0	Employee Medicare Contributions (015911.009)	-	16,222.50	-	16,222.50	15,538.84	683.66	-	683.66

ACCOUNTANT REPORT

TOWN OF MONTEREY
FY2023 GENERAL FUND EXPENDITURE REPORT

Account Number	Balance Forward	Budget	Revisions	Revised Budget	Expended	Balance	Close	Encumbered/ Carry Forward
TOTAL EMPLOYEE BENEFITS	\$	326,439.73	\$ (13,328.49)	\$ 313,111.24	\$ 277,841.12	\$ 35,270.12	\$ 35,270.12	\$ -
OTHER INSURANCE								
01-946-5740-000000-0	\$	90,000.00	\$ 11,531.00	\$ 101,531.00	\$ 101,531.00	\$ -	\$ -	\$ -
TOTAL OTHER INSURANCE	\$	90,000.00	\$ 11,531.00	\$ 101,531.00	\$ 101,531.00	\$ -	\$ -	\$ -
01-990-9570-000000-0	\$	33,000.00	\$ 29.30	\$ 33,029.30	\$ 33,029.30	\$ -	\$ -	\$ -
TOTAL TRANSFERS TO OTHER FUNDS	\$	33,000.00	\$ 29.30	\$ 33,029.30	\$ 33,029.30	\$ -	\$ -	\$ -
TOTAL BUDGET	\$	4,918,637.35	\$ 14,060.13	\$ 4,932,697.48	\$ 4,723,891.09	\$ 208,796.39	\$ 148,316.99	\$ 60,480.40

ACCOUNTANT REPORT

TOWN OF MONTEREY FY2023 GENERAL FUND EXPENDITURE REPORT

Account Number	Description	Balance Forward	Budget	Budget Revisions	Revised Budget	Expended	Balance	Close	Encumbered/ Carry Forward
SPECIAL ARTICLES									
02-122-5300-022006-0	ATM 521 At135 HR Manager	-	6,500.00	-	6,500.00	100.00	6,400.00	-	6,400.00
02-122-5300-023005-0	ATM 522 At111 Shared HR Manager	-	10,000.00	-	10,000.00	751.85	9,248.15	-	9,248.15
02-122-5300-023009-0	STM 1022 Unpaid Bills of a Prior Year	-	10,001.66	-	10,001.66	9,834.83	166.83	-	166.83
02-151-5303-023010-0	STM 1022 At12 Hume v Monterey Legal Fees	-	11,437.31	-	11,437.31	-	-	-	-
02-151-5303-023012-0	STM 1123 At13 Litigation Fees & Expenses Account	-	30,000.00	-	30,000.00	13,225.42	16,774.58	-	16,774.58
02-162-5800-023004-0	ATM 522 At110 Purchase/Rent Voting Equipment	-	5,000.00	-	5,000.00	4,995.00	5.00	-	5.00
02-162-5800-023003-0	ATM 522 At19 Town Hall Security Cameras	-	3,900.00	-	3,900.00	3,267.08	232.92	-	232.92
02-192-5800-021007-0	ATM 620 At10 Town Hall Fencing/Shrubs/Curb	-	1,840.00	-	1,840.00	1,840.00	-	-	-
02-192-5800-023002-0	ATM 522 At18 Town Hall Copier	-	7,000.00	-	7,000.00	-	-	-	-
02-220-5800-022008-0	ATM 521 At137 Fire Company Capital Imprv	-	-	-	-	-	-	-	-
02-220-5800-023006-0	ATM 522 At112 Fire Co Capital Improvements	-	9,660.00	-	9,660.00	9,660.00	-	-	-
02-220-5800-023007-0	ATM 522 At113 Fire Hose Replacement	-	112.57	-	112.57	112.57	-	-	-
02-380-5290-021007-0	ATM 520 At15 Monterey School Expenses	-	22,772.40	-	22,772.40	22,772.40	-	-	-
02-422-5800-023011-0	STM 1022 At11 DPW Storm Damage	-	10,464.08	-	10,464.08	10,283.00	181.08	-	181.08
02-422-5800-021023-0	STM 1219 At1 (2) Hwy Freightliner M2 Trucks	-	29,854.86	-	29,854.86	-	29,854.86	-	29,854.86
02-422-5800-180015-0	STM 517 At25 Highway Garage Sliding & Painting	-	20,000.00	-	20,000.00	-	20,000.00	-	20,000.00
02-422-5800-281026-0	STM 1219 At18 Rte23/Main Entrance Flood Resiliency	-	1,008.00	-	1,008.00	792.00	216.00	-	216.00
02-541-5120-022004-0	ATM 521 At133 Outreach Worker	-	-	-	-	-	-	-	-
02-650-5800-022010-0	ATM 521 At140 Com Chr Outdoor Lighting	-	2,903.20	-	2,903.20	2,903.20	-	-	-
02-675-5300-022009-0	ATM 521 At139 Eurasian Lake Control	-	47,046.80	-	47,046.80	47,046.80	-	-	-
02-914-5170-023001-0	ATM 522 At129 Eurasian Watermill/D Lake Garfield	-	16,881.00	-	16,881.00	16,786.79	94.21	-	94.21
02-914-5170-023001-0	ATM 522 At16 Retiree Health Insurance	-	245,987.88	-	245,987.88	162,806.25	83,773.63	-	83,773.63
TOTAL SPECIAL ARTICLES		-	245,987.88	-	245,987.88	162,806.25	83,773.63	-	83,773.63
TOTAL BUDGET & ARTICLES		-	5,164,619.23	14,050.13	5,178,669.36	4,886,699.34	291,970.02	148,315.99	143,654.03
PRIOR YEAR ENCUMBRANCES									
03-135-5302-000000-3	Audit Encumbrance	17,500.00	-	-	17,500.00	17,500.00	-	-	-
03-146-5590-000000-1	Collector Exp Encumbrance	39.56	-	-	39.56	39.56	-	-	-
03-151-5303-000000-1	Legal Encumbrance	1,667.50	-	-	1,667.50	1,667.50	-	-	-
03-160-5590-000000-2	Clerk Expense Encumbrance	867.28	-	-	867.28	867.28	-	-	-
03-192-5800-000000-0	Town Office Exp Encumbrance	2,207.17	-	-	2,207.17	2,088.47	118.70	-	118.70
03-210-5590-000000-0	Police Exp Encumbrance	747.38	-	-	747.38	746.99	0.39	-	0.39
03-210-5590-000000-0	Fire Dept Encumbered Expenses	5,041.53	-	-	5,041.53	5,041.53	-	-	-
03-240-5590-000000-1	Building Insp Expense Encumbrance	1,081.84	-	-	1,081.84	1,081.84	-	-	-
03-422-5590-000000-6	Highway Exp Encumbrance	9,001.26	-	-	9,001.26	9,001.26	-	-	-
03-423-5535-000000-2	Snow/ice Exp Encumbrance	8,675.00	-	-	8,675.00	8,675.00	-	-	-
03-424-5210-000000-0	Street Lighting Electricity Encumbrance	21.71	-	-	21.71	21.71	-	-	-
03-433-5210-000000-0	Transfer Stn Exp Encumbrance	175.56	-	-	175.56	163.29	12.27	-	12.27
03-541-5590-000000-0	COA Expense Encumbrance	25.50	-	-	25.50	25.50	-	-	-
03-630-5290-000000-2	Parks Exp Encumbrance	2,503.99	-	-	2,503.99	2,324.00	179.99	-	179.99
TOTAL PRIOR YEAR ENCUMBRANCES		49,555.28	-	-	49,555.28	49,249.93	311.35	311.35	-
TOTAL BUDGET & ARTICLES & ENCUMBRANCES		49,555.28	5,164,619.23	14,050.13	5,228,244.64	4,935,943.27	292,281.37	148,627.34	143,654.03

ACCOUNTANT REPORT

TOWN OF MONTEREY, MASSACHUSETTS FOR THE YEAR ENDED JUNE 30, 2023

	Fund Balances June 30, 2023	Beginning Balance	Revenue	Expenditures	Ending Balance
Special Revenue:					
Federal Grants:					
Comm Dev Block Grant (CDBG)	\$ 102,822.27	\$ 35,083.88	\$ 102,405.05	\$ 34,666.66	\$ 102,822.27
CDGB Contingency STM 3/17 Article 3	\$ 20,000.00	\$ 20,000.00			\$ 20,000.00
Emergency Management Grant	\$ -	\$ (2,499.73)	\$ 5,000.00	\$ 2,500.27	\$ -
ARPA American Rescue Plan Act	\$ 198,496.00	\$ 83,094.95	\$ 138,094.96	\$ 22,693.31	\$ 198,496.60
State Grants:					
Comm of Ma Extended Polling Hours	\$ 658.75	\$ 1,337.00	\$ 843.00	\$ 1,521.25	\$ 658.75
Early Voting	\$ -	\$ 57.52	\$ 8.89	\$ 66.41	\$ -
Town Master Plan Grant	\$ -	\$ 40,000.00		\$ 40,000.00	\$ -
VFA Fire Grant	\$ 3,200.00	\$ 3,200.00			\$ 3,200.00
Fire Equipment Grant	\$ (10,697.91)	\$ -		\$ 10,697.91	\$ (10,697.91)
Mass DEP Lake Garfield Drainage Project	\$ -	\$ (635.99)	\$ 850.00	\$ 214.01	\$ -
MVP Grant - Rt23/MainRd Culvert Replacement Study	\$ -	\$ -	\$ -	\$ 76,685.86	\$ (76,685.86)
WRAP Grant FY 2023	\$ 30,525.88	\$ -	\$ 160,684.24	\$ 130,158.36	\$ 30,525.88
CC Town Watershed Mgmt Plan Grant	\$ 35,000.00	\$ 35,000.00			\$ 35,000.00
SMRP - Food Waste	\$ 5,680.00	\$ 5,680.00			\$ 5,680.00
Small Scale Grant	\$ 500.00	\$ 500.00			\$ 500.00
SMRP - Mattress Recycling Program	\$ 380.00	\$ 380.00			\$ 380.00
DEP Recycling Dividend Program	\$ 6,392.55	\$ 4,677.55	\$ 1,715.00		\$ 6,392.55
Title V Grant	\$ 3,388.83	\$ 3,388.83			\$ 3,388.83
EDEA Formula Grant	\$ 7,029.75	\$ (132.56)	\$ 12,000.00	\$ 4,837.69	\$ 7,029.75
MCOA Direct Grant	\$ 91.18	\$ 91.18			\$ 91.18
State Aid to Libraries	\$ 16,880.12	\$ 17,050.85	\$ 4,149.36	\$ 4,320.09	\$ 16,880.12
MBLC Library Building Grant 2018	\$ -	\$ (143,266.70)	\$ 143,266.70		\$ -
MBLC Hot Spot Grant	\$ -	\$ 1,003.64		\$ 1,003.64	\$ -
Mass Cultural Council	\$ (446.99)	\$ 1,511.35	\$ 8,900.00	\$ 10,858.34	\$ (446.99)
Receipts Reserved for Appropriation:					
RRA Water Pollution Abatement Trust	\$ 21,647.85	\$ 21,647.85			\$ 21,647.85
RRA Sale of Cemetery Lots	\$ 3,503.43	\$ 3,503.43			\$ 3,503.43
TNC Ride Share Distribution	\$ 1.80	\$ 1.50	\$ 0.30		\$ 1.80
Revolving Funds:					
Wetlands Protection	\$ 996.28	\$ 2,039.98	\$ 3,888.50	\$ 4,932.20	\$ 996.28
Wetlands Bylaw Fees	\$ 3,827.90	\$ 200.00	\$ 4,067.50	\$ 439.60	\$ 3,827.90
Scenic Mountaint Act	\$ 500.00	\$ 400.00	\$ 100.00		\$ 500.00
Zoning Board	\$ 3,015.76	\$ 2,792.48	\$ 923.58	\$ 700.30	\$ 3,015.76
Building & Fire Inspection	\$ 278.76	\$ 816.94		\$ 538.18	\$ 278.76

ACCOUNTANT REPORT

**TOWN OF MONTICELI, MASSACHUSETTS
FOR THE YEAR ENDED JUNE 30, 2023**

	Fund Balances June 30, 2023	Beginning Balance	Revenue	Expenditures	Ending Balance
Inspector Fees	\$ 21,368.88	\$ 8,380.88	\$ 30,871.00	\$ 17,883.00	\$ 21,368.88
Composting Bins	\$ 1,500.00	\$ 1,500.00	-	-	\$ 1,500.00
Community Center	\$ 11,541.49	\$ 12,285.09	\$ 14,645.00	\$ 15,388.60	\$ 11,541.49
Other Special Revenue:					
Police Donation	\$ 2,071.60	\$ 471.60	\$ 2,364.80	\$ 764.80	\$ 2,071.60
Tree Warden Gifts & Donations	\$ 350.00	\$ 350.00	-	-	\$ 350.00
COA Gifts & Donations	\$ 223.00	\$ 175.00	\$ 48.00	-	\$ 223.00
COA Parkinsons Related Gify	\$ 2,400.00	-	\$ 2,400.00	-	\$ 2,400.00
Library Debt Paydown Donation	-	-	-	-	-
Lake Garfield Gifts & Donations	\$ 3.86	\$ 3.86	-	\$ 25,000.00	\$ 3.86
Ice Rink Gifts & Donations	\$ 450.00	\$ 450.00	-	-	\$ 450.00
Septic System Repairs	\$ 42,511.69	\$ 42,374.21	\$ 137.48	-	\$ 42,511.69
MIA Grant	\$ 60.95	\$ 60.95	-	-	\$ 60.95
Berkshire Housing	\$ 569.00	\$ 569.00	-	-	\$ 569.00
Library Construction Project 53G	\$ 3,600.00	\$ 3,600.00	-	-	\$ 3,600.00
Veterans Memorial	\$ 2,292.43	\$ 2,292.43	-	-	\$ 2,292.43
Planning Board 53G	\$ 75.10	\$ 75.10	-	-	\$ 75.10
Total Special Revenues	\$ 542,690.21	\$ 209,512.07	\$ 662,363.36	\$ 405,870.48	\$ 466,004.95

ACCOUNTANT REPORT

**TOWN OF MONTEREY, MASSACHUSETTS
FOR THE YEAR ENDED JUNE 30, 2023**

	Fund Balances June 30, 2023	Beginning Balance	Revenue	Expenditures	Ending Balance
Capital Projects:					
Hwy Chapter 90	-	-	101,490.70	101,490.70	-
Library Construction	(875,000.00)	(856,733.30)	-	18,266.70	(875,000.00)
Hwy Dump Truck	(140,747.58)	(170,373.79)	29,626.21	-	(140,747.58)
Total Capital Projects	<u>\$ (1,015,747.58)</u>	<u>\$ (1,027,107.09)</u>	<u>\$ 131,116.91</u>	<u>\$ 119,757.40</u>	<u>\$ (1,015,747.58)</u>

ACCOUNTANT REPORT

TOWN OF MONTEREY, MASSACHUSETTS FOR THE YEAR ENDED JUNE 30, 2023

	Fund Balances June 30, 2023	Beginning Balance	Revenue	Expenditures	Ending Balance
Trust Funds:					
Cemetery Perpetual Care	\$ 45,079.07	\$ 44,919.00	\$ 160.07		\$ 45,079.07
General Stabilization	\$ 610,345.89	\$ 547,138.35	\$ 63,207.54		\$ 610,345.89
Retiree Health Life Stabilization	\$ -	\$ 139,398.61	\$ 30,000.00	\$ 169,398.61	\$ -
OPEB Trust	\$ 169,757.79	\$ -	\$ 169,757.79		\$ 169,757.79
Fire Stabilization	\$ -	\$ 15,000.98	\$ -	\$ 15,000.98	\$ -
Conservation Trust	\$ 41,385.18	\$ 41,238.11	\$ 147.07		\$ 41,385.18
Bridges Roads & Culverts Stabilization	\$ -	\$ 45,158.28	\$ -	\$ 45,158.28	\$ -
Nightingale Graveston Care Trust	\$ 13,329.35	\$ 13,281.97	\$ 47.38		\$ 13,329.35
Library Abercrombie Trust	\$ 6,315.76	\$ 8,032.60	\$ 127.80	\$ 1,844.64	\$ 6,315.76
Library Memorial Trust	\$ 2,700.22	\$ 2,863.18	\$ 6.96	\$ 169.92	\$ 2,700.22
Agency Funds:					
Agency Other	\$ 80.00	\$ 80.00			\$ 80.00
Agency House Rental Escrow	\$ 1,041.74	\$ 1,038.05	\$ 3.69		\$ 1,041.74
Agency Due to Deputy Collector	\$ 168.00	\$ 204.00	\$ 1,008.00	\$ 1,044.00	\$ 168.00
Agency Fire Arms Fees Due to State	\$ 2,082.53	\$ 2,232.53	\$ 1,050.00	\$ 1,200.00	\$ 2,082.53
Agency Police Offduty Details	\$ (4,129.00)	\$ (427.50)	\$ 35,155.92	\$ 38,857.42	\$ (4,129.00)
PR Withholdings Federal Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
PR Withholdings State Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
PR Withholdings Child Support	\$ 174.00	\$ -	\$ 174.00		\$ 174.00
PR Withholdings County Retirement	\$ 6,510.24	\$ -	\$ 65,641.03	\$ 59,130.79	\$ 6,510.24
PR Withholdings OBRA/Great West	\$ -	\$ -	\$ -	\$ -	\$ -
PR Withholdings Health Insurance	\$ 1,308.47	\$ 1,925.54	\$ 41,282.23	\$ 41,899.30	\$ 1,308.47
PR Withholdings Retiree Insurance	\$ 2,607.07	\$ 504.55	\$ 18,889.31	\$ 16,786.79	\$ 2,607.07
PR Withholdings Life Insurance	\$ 174.74	\$ 41.78	\$ 177.25	\$ 44.29	\$ 174.74
PR Withholdings Deferred Compensator	\$ 12,707.81	\$ (29.30)	\$ 26,894.52	\$ 14,157.41	\$ 12,707.81
PR Withholdings AFLAC	\$ (77.73)	\$ (127.96)	\$ 1,882.71	\$ 1,832.48	\$ (77.73)
Dental Withholdings	\$ 23.79	\$ 23.79	\$ -	\$ -	\$ 23.79
Total Trust Funds	\$ 911,584.92	\$ 862,496.56	\$ 455,613.27	\$ 406,524.91	\$ 911,584.92

ASSESSORS REPORT

REPORT OF THE ASSESSORS

RECENT ASSESSMENT CHANGES: Neighborhoods have been redefined and it acknowledges that sales are the driving force.

CYCLICAL updating of property evaluations: The Board of Assessors for the Town of Monterey at the Direction of the State Board of Assessors will now update values on a yearly basis. The new process will avoid sharp increases or decreases in the annual tax rate.

Total Taxable Properties	1218	1218	
Total Exempt Bills	91	91	
Total Personal Property Bills	167	202	
Total Count of Bills	1476	1511	Total Real/P.P./ Exempt
REPORT OF THE ASSESSORS CONCERNING NEW GROWTH VALUES			
Type of Land	FY. Values 2022	FY. Values 2023	Difference in Value
Residential			
Single Family	\$426,493,900	\$485,406,500	\$58,912,600
Condominium	\$3,640,400	\$4,080,000	\$439,600
Two/Three Family	\$3,546,500	\$4,007,900	\$461,400
Multi Family			
Vacant	\$42,269,600	\$39,574,700	(\$2,694,900)
Other	\$44,975,959	\$50,626,715	\$5,650,756

ASSESSORS REPORT

TOTAL RESIDENTIAL	<u>\$520,926,359</u>	<u>\$583,695,815</u>	<u>\$62,769,456</u>
COMMERICAL	\$7,597,845	\$8,452,725	\$854,880
CHAPTER 61, 61A, 61B	\$1,707,686	\$1,727,827	\$20,141
INDUSTRIAL	\$887,396	\$968,260	\$80,864
PERSONAL PROPERTY	\$11,922,991	\$12,497,981	\$574,990
TOTAL	<u>\$543,042,277</u>	<u>\$607,342,608</u>	<u>\$64,300,331</u>

BOARD OF HEALTH REPORT

FY2023 BOH Town Report

The Monterey Board of Health met six times in FY2023.

The COVID-19 pandemic entered its third year and the State of Emergency orders expired. Effective vaccines, better sanitation practices, and better medical treatments have allowed a return to more normal activity. Unfortunately, COVID-19 is a disease that will continue to impact many for quite some time.

The Southern Berkshire Public Health Collaborative provided essential services relative to COVID-19 and several other public health concerns. Jim Wilusz and the Collaborative team are very much appreciated.

Several issues the Board addressed this year included: the need for upgraded septic systems at the former Camp Halfmoon, now under new ownership and known as Camp Kimama; assisting the Monterey Community Center with its attempt to add a pavilion using ARPA funds; helping resolve a shared septic system dispute; and responding to a substandard living condition.

Our health agent, Jim Wilusz, continues to provide the board with excellent guidance regarding our public health concerns and also collaboration with surrounding towns and the state. Jim has submitted a Health Agent Report for the town.

The Board of Health is always open to hear and discuss any related issues the town residents may have. Meetings are in the Town Hall on the third Mondays of every month at 2pm. Monday holidays may necessitate scheduling changes and meetings will be cancelled if there are no items on the agenda. Notify the Town Administrator, in the Town Hall, at least 48 business hours prior to a scheduled meeting in order to be placed on the agenda.

Respectfully submitted:
John Makuc, DVM, Chair, Board of Health

BUILDING DEPARTMENT REPORT

Report of the Building Department FY23

The Building Department's goal is to assist all applicants in the permitting process in a timely fashion. Please use our department as a resource in any building or zoning inquiries.

Total Permits Issued	147
Total Fees Collected	\$106,357.60

Respectfully Submitted,
Donald R. Torrico, C.B.O.
Building Commissioner and Zoning Enforcement Officer

Electrical Permits
Permit Applications Received - 145
Total fees collected: \$15,765

Nick Fredsall
Electrical Inspector

Plumbing & Gas Permits
Plumbing & Gas Permit Applications Received – 134
Total fees collected: \$12,930

Robert Krupski
Plumbing & Gas Inspector

CEMETERY REPORT

Cemetery
Annual Report Fiscal Year 2023
Report not submitted

COMMUNITY CENTER

ANNUAL REPORT July 1, 2022 to June 30, 2023 Monterey Community Center

The Monterey Community Center continues to be a vibrant gathering space for our citizens. There were 4,137 visits to the Community Center this year, doubling the attendance of the previous year, an indication of people's willingness to gather in public spaces again, as well as a response to the programming that has been offered. The MCC has been very busy with multiple programs being held each day. There were a variety of events held this past year, too numerous to list, but the following categories give an indication of the breadth of the programming that took place at the MCC.

Arts/Crafts: painting, drawing, calligraphy, jewelry making and wreath making.

Music: Concerts by Allan Dean, Peter Poirier, Marshall Messer, and Eric Martin, as well as the new music jam started by Mark Andrews.

Nature: birdwatching, mushroom walk, herbalist talks, composting demonstration, chestnut walk and talk and events sponsored by the Monterey Native Plants working group.

Health/Wellness: meditation, 3 different yoga classes, tai chi, mindfulness, breathwork, diabetes support group and exercise classes.

Games: bridge, mahjong and ping pong.

Clubs: Book Group, Darn Yarners, Supper Club, Cookbook Club, Coffee Club and Al-Anon.

Committee Meetings: Bylaw Review Committee, Renewable Energy Committee, Friends of the Wilson McLaughlin House, Monterey Community Center Committee.

Informational: What's Happening with Maggie Barkin and talks by Galina Vromen regarding her work and writing (moved to the library for more space).

Miscellaneous: 2nd annual Winterfest, tag sale to benefit the Native Plant Working Group, cookie swap, Dignity model meeting, dance with Tom Truss and Sara Kiesel of Berkshire Pulse.

The Monterey Community Center Committee applied to the Town for ARPA funds and this was approved so that a pavilion can be built on the MCC property, to replace the tents that have been rented each summer for outdoor activities. The process for this has been complicated by the need for an additional bathroom on the site and planning for both these additions continues.

The lighting at the MCC was still in need of upgrading. Thanks to Rob Hoogs, there are lights strung along the walkway to the building which helped visitors to see at night. The Highway Department put up some temporary lights in the parking lot and National Grid may be putting in some additional lighting.

Mark Andrews joined the MCC Committee this year and is a welcome addition. This brings the committee to 10 members including Joanne Bell, Wendy Germain, Wendy Jensen, Roz Halberstadter, Catherine Hurst, Dennis Lynch, Elaine Lynch, Kyle Pierce and Laurie Shaw.

Respectfully submitted,

Laurie Shaw, Chairperson

COMMUNITY HEALTH PROGRAMS

Community Health Programs
Annual Report Fiscal Year 2023
Report not submitted

CONSERVATION COMMISSION REPORT

Report of the Conservation Commission for Fiscal Year 2023

It is the responsibility of the Monterey Conservation Commission to locally administer the Wetlands Protection Act (WPA – MGL Ch 131, S 40) and regulations which prohibits any filling, excavation or other alteration of the land surface, water levels, or vegetation in and adjacent to wetlands, regardless of ownership, without a permit from the local Conservation Commission. Additionally, Riverfront areas have been included as requiring protection under their own paragraph. WPA regulations can found on the town website. The Conservation Commission also administers the local Scenic Mountain Act (SMA), in effect in Monterey since November 10, 2004. The SMA regulations can also be found on the town website: www.montereyma.gov .

The Commission reviewed the following between 7.1.2022 – 6.30.2023

Wetland Protection Act (WPA)		Scenic Mountain Act (SMA)	
Request for Determination (RDA)	29	Request for Determination (RDA)	1
Notice of Intent (NOI)	16	Notice of Intent (NOI)	1
Certificate of Compliance (COC)	9	Certificate of Compliance (COC)	1
Emergency Permits	10	Emergency Permits	0
Enforcement Orders	2	Enforcement Orders	0
Order of Conditions Ext./Amends	8	Order of Conditions Ext./Amend	0

The Conservation Commission’s ability to keep up with this workload depends on a part-time agent. The town does not have sufficient general funds available to cover salary needs. Therefore, beginning in 2023-2024, the fee schedule for applications will be set each year to meet the shortfall.

Fiscal Year ‘23 membership included the following Commissioners: Chris Blair, Tim Lovett, David Dempsey, Noel Wicke, Roslyn Dolber, and Kevin Moody.

Congratulations goes out to Chair Noel Wicke for completing the MACC’s Fundamental Training and receiving Certification.

We welcome questions anytime from citizens with concerns about the Wetlands Protection Act and/or the Scenic Mountain Act. The public should be aware that filings must be received with sufficient time to publish legal notices required for public hearings. Please check the town website for the submittal deadlines, requirements, and meeting schedule. The Conservation Commission can be reached by email at ccagent@montereyma.gov or by voicemail at x230.

CONSERVATION COMMISSION REPORT

The Commission appreciates all those who have submitted filings and have sought to abide by the Town, State and Federal requirements regarding these areas.

Respectfully submitted,

Noel Wicke, Chairperson

COUNCIL ON AGING REPORT

Council on Aging Annual Report
July 1, 2022 - June 30, 2023

The COA moved into the new fiscal year with the same five Board Members who had served the Council the prior year. They are:

Maureen Banner
JoAnn Bell
Roz Halberstadter
Kyle Pierce
Lin Saberski (chair)

The COA is well supported in our work by an Outreach Coordinator/Administrative Assistant, who is a part-time town employee. Our initial hire, Emily Hadsell, was excellent but had to resign her post in July 2022 after approximately 6 months. She was replaced by Monterey resident Kathryn Roberts who is continuing in the role and doing an outstanding job.

Although COVID remained a concern for the community during the course of the year, the significantly decreased number of cases and availability of vaccines and medication meant that the COA could resume a full roster of prior activities and try some new ideas.

The regular activities/services the COA continued to organize and/or sponsor from the prior year were:

- *Weekly Tai Chi
- *Monthly Movie Night
- *Monthly Wellness Check by Tritown Health
- *Monthly Lunch Out (including lunch at Barrington Brewery, Agave, sandwiches from Barrington Bagels on Patriot's Day at the Community Center and many other spots
- *Foot Nurse
- *Attend a Pittsfield Suns game
- *March in Memorial Day Parade
- *Annual Elder Law Lecture
- *Veteran's Day Observance

Our Southern Berkshire Parkinson Support Group (SBPSG) also continued. The only group of its kind in Southern Berkshire County, the SBPSG has been serving people with Parkinson's disease and their care partners since November 2021. The group is an affiliate of the American Parkinson Disease Association – Massachusetts Chapter. During the fiscal year ending June 2023, the group held 12 sessions, meeting monthly on the first Thursday of each month, with approximately 35 people attending each meeting. At each session, the first hour was devoted to a presentation from an expert on a topic relevant to Parkinson's. Following each presentation were breakout groups: one group for people with Parkinson's and one group for their care partners. The breakout groups discussed a broad range of topics including tips about medical providers and treatment centers, new treatment modalities, medications and life at home. Richard Pargament continues to lead the SBPSG, and the break-out groups are led by Roberta Weiss (led the group for people with Parkinson's all year) and by Robert Cutick (replaced Richard as leader of the group for caregivers in the summer of 2023). Two examples of the presentations to the Parkinson's group are: 1) Paula Almgren, Esq. from the Almgren Law Firm in Lenox described trusts, wills, estates and other legal matters of particular relevance to people with Parkinson's and their caregivers at the September 2022 meeting; and 2) Maura Rose, NP, Rosecare Patient Advocacy & Elder Services, discussed care in retirement

COUNCIL ON AGING REPORT

communities, care at home, paid caregivers, long-term care insurance, and medical providers needed for Parkinson's at the March 2023 meeting. In addition to its regular meetings, the group enjoyed 3 parties, which facilitated social bonding and communication. The group is now substantially transformed from a monthly support group to a helping community. The COA implemented an honorarium program for its Parkinson group. Presenters who have to travel from places such as Boston are now offered a \$200 honorarium to defray the cost of travel to Monterey.

The COA piloted a new exercise program, Exercise with Annie, which focused on stretching and balance. The classes met twice a month during the spring and summer in the Community Center and those who attended were enthusiastic.

The COA also added a documentary film showing in the Community Center once monthly on a Wednesday afternoon.

COA special events included two concerts by Peter Poirier and his band - one in the Community Center in October and one in the Church in February. Both were well-attended and enjoyed by enthusiastic crowds. The COA also help a super seniors lunch to honor residents 90 and older, and took a field trip to the Clark Institute.

We look forward to more new programs in the coming year.

CULTURAL COUNCIL REPORT

CULTURAL COUNCIL REPORT

The Monterey Cultural Council receives funding from the Commonwealth as well as from the town of Monterey. \$8000 was committed to cultural programming to benefit our community. Following a statewide application process, our local council members reviewed more than 30 grant applications. Of those, 20 were chosen and funded.

The 2023 Awards

Among the 2023 awards were Monterey Lights the Holidays, Foraging in the Local Forests, the Monterey Community Center, which hosted 3 concerts, and a weekend-long re-enactment at The Bidwell House Museum. The Monterey Library hosted artist talks at the Knox Gallery and 175th Anniversary Events.

Most of the activities that our local cultural council supports take place right here in Monterey, but some of our awards fund events in nearby towns. For example, we helped to fund 3 different monthly programs at historic Dewey Hall in Sheffield, dance opportunities at Berkshire Pulse in Housatonic and the 2nd annual Festival Latino in Great Barrington.

Community Input

The Cultural Council is planning to use the data from survey collected by the Master Plan committee. Several of the programs sponsored by the Cultural Council are run at our area schools such as Makers Spaces by Flying Cloud, and at Berkshire South Community Center in Great Barrington which offers free group classes in Ukulele and Berkshire Sings

The Granting Process

Each fall, we consider grant applications. This process takes place over several months, and awards are given in the winter. We try to follow up with our applicants and attend many of the events we learned about by reading applications. If you would like to join us, please contact us through our email account on the Monterey Town Website. We are always looking for new members. We keep in touch via email and write articles in the Monterey News to help generate enthusiasm for the many activities which occur all year long to benefit our cultural climate.

HIGHWAY DEPARTMENT REPORT

Annual Public Works Report FY 23

The Public Works crew continues to assist with projects around town. New Curbing and drainage at Town Hall, and assisting with restoration and re-planting of Bidwell Park to name a few.

The Town Administrator was successful in being awarded a MassWorks grant valued at one million dollars. These funds will be used to renovate the gravel section of Beartown Mountain Road, stabilizing the base with stone and GeoGrid fabric, and building the gravel wearing surface while maintaining the rural character of the gravel road.

Winter operations required 703.3 tons plain salt, 4600 gallons liquid magnesium chloride, and 522.6 tons sand stone mix. The most significant event occurred March 13 through March 15 with up to 38" of snow at higher elevations.

Summer gravel road maintenance used 2288 cubic yards of processed gravel, and mud season resulted in the use of 695 ton of stone.

Paved road maintenance included fog seal treatments for Hupi, New Marlboro, River and Corashire, as well as crack seal on Tyringham Road. These projects and annual line painting were funded by WRAP funds (Winter Recovery Assistance Plan).

Mass Dot Bridge inspectors condemned the Wellman Road Bridge and the Highway Department replaced the bridge deck at a cost of \$4000.

The 1994 Ford Tractor was inspected by the dealer and found to be unsafe for use. This unit was disposed of through Municibid auctions and replaced with a New Holland tractor equipped with a loader. This machine adds flexibility to operations as it accepts numerous attachments shared with other equipment. Snow plows, buckets and pallet forks are interchangeable. A new flail mower has also been installed on this tractor.

The crew continues to search out new ways to conserve, performing repairs in house, attending trade shows, and classes. Regular in house safety trainings with each member facilitating a new topic. Their dedication and innovative efforts are recognized and appreciated.

We would like to thank the residents, visitors, boards and departments for their support.

Respectfully submitted,

James Hunt

Director

FINANCE COMMITTEE REPORT

Finance Committee Report -2023

Submitted 1/9/24

In Monterey, as in other MA towns, the Finance Committee works to create and maintain an accurate picture of the Town's Financial needs and priorities in the short term and the longer term. The Finance Committee collaborates with the Select Board in setting Financial Policy and presenting the Budget at Annual Town Meeting. We have deeply dived into historical analyses and data to understand budget trend and usage and build consensus on difficult decisions to keep our town finances in order. Our primary goal is to Encourage all Town Departments to keep budgets as low as possible while ensuring our citizens of the many services, events, and safety in their homes as well as on our roads that they have come to expect and are what make Monterey such a great place to live!

This past year we implemented Zero Based Budgeting, a budgeting method that requires all expenses to be justified and approved in each new budget period. This method analyses each department's needs and costs by starting from a "zero base" at the beginning of every budget period. Zero-based budgeting requires every item in our budget to be justified, including quantity needed, price, usage, and other factors that influence the cost, including staffing levels and technical support. This is important in our post-Covid era where supply chain and staffing issues have severely impacted providing services

Submitted by Ilene Marcus, Finance Chair

FIRE DEPARTMENT REPORT

FY23 Fire Department Report

During fiscal year 2023 the Fire Department had continued challenges from the covid-19 pandemic. Even though calls dropped, staffing also decreased within the town dramatically, daytime responders are at an all-time low. The night time duty shift program has allowed access to firefighters from outside towns and members that have moved to continue responding in a scheduled format greatly helping the staffing issues at night. Costs for everything in the service continue to rise with no end in sight, in turn stressing budgets and personnel. The better portion of the budget was spent on maintenance and repairs of firefighting apparatus and gear. All apparatus was serviced to with the budget allowed. In years to come staffing will be the issue.

Calls Answered: 166

54% of calls were Fire Calls

46% of calls were Emergency Medical (EMS) calls

Monterey Fire Department Responded to:

- **79-EMS/Rescues**
- **32- Fires/Potential fire/Hazardous Condition**
- **11- Service Calls/**
- **7- Good Intent**
- **37- False Alarms**

LIBRARY TRUSTEES REPORT

LIBRARY FY23 REPORT FOR MONTEREY TOWN REPORT

THE 1931 ROOM – EVENT SPACE:

In the design phase for the library renovation and addition, one dilemma was whether to keep the original 1931 building, and what to use it for if we did. The design committee settled on a plan to preserve it and use it for events, meetings, art displays, and whatever might be imagined in the future. During construction we referred to this space as the multi-purpose room. The Trustees, after much thought, decided to honor its origin. It is now officially “The 1931 Room.” After some delays brought upon by the pandemic, the old library space is now fully open for use by the Monterey public. Following the guidelines of the Library’s Mission Statement, its purpose is to provide free space for meetings, presentations, gatherings or events, to all members of community. It is the home of the Knox Gallery. It is used weekly by the Children’s Playgroup, monthly by the Council on Aging for movie night, and welcomes people of all ages daily.

The Massachusetts Board of Library Commissioners [MBLC] held their May meeting in The 1931 Room. On that day there were three meetings scheduled. Due to an extended discussion the MBLC meeting ran late. The next scheduled meeting, the Parkinson’s Support group, had to be temporarily set up in the new library. With some quick rearranging of shelving and bringing chairs in, their meeting was able to get underway. By 4pm shelves and furniture were returned to their rightful places and the library opened. At 5pm, the Finance Committee started their meeting in The 1931 Room, to a whole different layout then was used for the previous two meetings.

The design of the new library works!

BOOK CHALLENGES:

The reason the MBLC ran late was that they were discussing the increase in book challenges and how they are addressing this issue. Here in Monterey, with guidance from the MBLC, we are working on strengthening our collection policy so that all may freely choose their reading materials. Materials are included in our collection which will be of service to someone and not excluded because someone might think they will do harm. This is the first amendment right to intellectual freedom which we stand by.

STRATEGIC PLANNING:

The Massachusetts Library System requires libraries to have an updated Strategic Plan. Our last plan led to the construction of our new building and expansion of our services. The current Strategic Planning Committee, comprised of the Library Director, two Trustees and members of the public, has been working on a plan to bring us to the future.

LIBRARY TRUSTEES REPORT

STATISTICS:

Our in-house collection remains fresh and relevant, by thoughtful weeding by the Director and staff. Books that have been deaccessioned are donated to the Friends for their book sale. The number of items that are available via CWMARS, the Commonwealth Catalog and Interlibrary Loan continues to grow, as does the use of these sources.

We have kept our hours of operation at 31.5 hours per week and circulation of materials has remained stable. However, mostly due to the expanded use of the building for events, we saw an increase in attendance of almost 11.5% this year. We look forward to ever more use of the building, both as a library and for expanded usages as is being seen in libraries throughout the country.

PERSONNEL:

John Higgins decided not to run for another term as Trustee this May. In two separate terms, John served as a Library Trustee for 22 years, for 17 of those years he led us as Chair. We will miss his good and wise guidance. Sam Reggio was elected to fill the vacant seat. He brings to the table personal knowledge of library operations, having worked at both the Berkshire Athenium in Pittsfield and Mason Library in Great Barrington.

We continue to have Rosemary McAlister and Molly Goodchild work as Assistant Librarians. Their contributions remain invaluable to Mark, as director, and to the overall running of the library.

FRIENDS AND PUBLIC:

We are indebted beyond mere words to the strength and dedication of the Friends of the Monterey Library. Without their work and the support of the whole town, both directly and through the Town budget, we would not have the well-equipped event space that we have, nor could we offer all that we do. This is a small library, in a small town, but we have a great impact. Thank you.

Respectfully submitted,
Monterey Board of Library Trustees
Mickey Jervas, Chair
Judy Kaminstein
Nancy Kleban
Sam Reggio
Rebecca Wolin
Cheryl Zellman

PARKS COMMISSION REPORT

Parks Commission Fiscal Year 2023 Report (July 1, 2022-June 30, 2023)

The Parks and Recreation Commission is committed to enhancing the quality of life for all Monterey residents by striving to provide the best recreational programming and park facilities possible. Meetings are scheduled as needed to address the issues of each season and posted in advance on the town’s website.

Committee Members	Term Expires
Christopher Andrews	2026
Tracey Brennan	2024
Gerard Clarin	2025
Thomas Mensi	2024
Steve Snyder, senior member	2025

The utilization and enjoyment of Monterey’s numerous recreational facilities continued to increase. Our town beach and Greene Park were the more popular sites.

Requests for kayak and canoe rack spaces were quickly and efficiently filled. The boat ramp received frequent use. Twenty tons of sand were added to the beach to replenish sand lost from erosion. The public works department graded the new sand into the existing surface, creating an even slope to the beach. Contracted lifeguards provided a safe swimming experience. “Yoga on the beach” continued this season and was well attended. The Parks Commission contributed to a successful celebration of Monterey 175 Day at the beach park. The deteriorating brick monument holding the historic marble plaque commemorating the action of town and summer residents to control the water level of the lake in 1913, was removed and erected in a new stone monument. The Monterey Native Plant Group was allocated space for a raised garden bed to display native plants and serve to educate the public on this topic. The portable toilet maintenance frequency was maintained at twice weekly because of increased beach activity.

Other events planned and supported by the Parks Commission were the “Outdoor Movie Night” at Greene Park showing the classic family movie, “ Sandlot”. Free cotton candy and popcorn contributed to the movie atmosphere. The newly painted pickle ball lines over the basketball layout attracted an ever-increasing amount of play. The first annual Berkshire Pond Hockey Tournament attracted 16 teams, including a group of skaters from Monterey. Play took place at the Berkshire School Ice Rink as a result of poor skating conditions on Lake Buel and Benedict

PARKS COMMISSION REPORT

Pond. Cleanup and planting took place along the Konkapot River to restore vegetation of the riverbank with the help of Native Plant group volunteers and our Public Works Department.

Throughout the year much time and effort has been spent on the organization and planning of two significant improvements for the recreational enjoyment of all Monterey residents. These are the much-needed redo of the Greene Park baseball infield and the replacement of the out-of-date and no longer safe playground equipment. The completion of these projects is expected to be in place for next season's outdoor play. Hopefully, weather conditions will be what is needed for a great season of open skating and recreational hockey at the fire house pavilion. The 2024 edition of the Berkshire Pond Hockey Tournament will receive support from the Parks Commission as well as from multiple local organizations and businesses.

Respectfully submitted,

The Monterey Parks and Recreation Commission.

PLANNING BOARD REPORT

Monterey Planning Board Town Report July 2022—June 2023

Members

As of June 2023, Planning Board members are:

- Tom Sawyer (Co-Chair)
- Laura Mensi (Co Chair)
- Roger Tyron
- Chip Allen
- Lauren Behrman
- Margy Abbott
- Morton Salomon

Number of meetings

- The Planning Board held 24 regularly scheduled meetings this fiscal year. Extra meetings were held to work on the master plan.

Zoning Bylaws

- Made corrections to summer camp Bylaw in table of uses.

General

- Meetings continue to be held remotely and in person at the Community Center or Town Hall
- The Hume case was still waiting on a decision in Mass Supreme Court. A decision is expected in Sept 2023.
- Laura Mensi is the BRPC Rep for this year.
- Laurie McArthur started as Clerk in January 2023

Site Plans

- The site plan for the Gould Farm Roadside II was reviewed and approved

Town Meeting - May 2022

- The town Voted and approved a revise the table of uses for camp or recreational facility to BA (By approval) in the lake shore district.

Form A's

- None

Special Permits Reviewed

- 19 Laurel Banks
- 16 Laurel Banks
- 121 Pixley Road
- 30 Prescott Lane

Sign Permits

PLANNING BOARD REPORT

- None

Master Plan

- 6 public forms Held with the assistance of BRPC
- Interviews with Monterey Residents conducted for input
- Master Plan Survey was created and promoted. About 450 responses received. (Survey Monkey)
- Work on the final report continued thru the year with BRPC
- Work on an implementation table was done
- Anticipate completion ad final presentation and adoption by October 2023
- Thank You to Seth Jenkins of the Berkshire Regional Planning Commission (BRPC)

Respectfully submitted,
Monterey Planning Board

POLICE DEPARTMENT REPORT

REPORT OF THE POLICE DEPARTMENT

Throughout the 2023 fiscal year, the Monterey Police Department responded to over 900 calls for service and information. The following lists many of these calls:

Abandoned 911 calls	22	
Arrests -----		20
Arrest Summons-----		06
Assist medical /Lift Assist	51	
Assist citizen-----		74
Automobile Accidents -----		33
Automobiles stolen	00	
Automobiles disabled or abandoned	32	
Breaking & Entering car or home	01	
Burglar alarms	42	
Suspicious person, vehicle, substance or activity-		08
Carbon Monoxide or Fire Alarm--		31
Complaints-----		45
Disturbances, loud music, gunshots, fireworks-----		08
Animal complaints: bear, raccoons, horses, cows-----		09
Dog/Domestic animal calls-----		27
Unattended Deaths-----		01
Domestic disturbances /abuse calls or restraining orders-----		23
Larceny/forgery/fraud-----		20
Lockout from home or car -----		05
Lost/found property -----		04
Missing persons -----		02
Mutual aid to other agencies/departments -----		34
Rabid or injured animals euthanized-----		07
Response to trees or wires in he road	40	
Serve warrant, summon, order -----		06
Trespass ---	04	
Vandalism--	02	
Well-being checks-----		21
Mental Health Crisis-----		09

Police Roster

Jennifer Brown	Melanie Serrao
Sabrina Wilson	Justin Biasin
Keith Avalle	Mathew Mercier

In December of 2022, Chief Gareth Backhaus retired after serving many years as the Monterey Police Chief. I personally would like to thank Chief Backhaus for all of the years mentoring me and preparing me to take over the department for him. He was instrumental in establishing the police department as we know it today.

At last year's annual town meeting the town approved the purchase of a new 2023 Hybrid Ford Explorer police cruiser and several new police radios. We have received those items and the police department is very grateful to the people of Monterey for their continued support. I would also like to thank the Board of Selectmen for their continued support, the Monterey Highway Department and the Fire Department for their quick response to any and all emergencies that arise.

I would also like to thank the all of the officers of the Monterey Police Department for their dedication and professionalism. In these uncertain times the citizens of Monterey can always count on the Monterey Police Department to answer their call.

Respectfully Submitted,

Brian D. Fahey
Chief of Police

PUBLIC HEALTH COLLABORATIVE REPORT

DATE: October 31, 2023

TO: The Honorable Board of Selectmen

FROM: James J. Wilusz, R.S., Health Agent

RE: Fiscal Year 2023 Health Agent Report

COVID-19 Pandemic: As Fiscal 23 continued we still saw incremental COVID-19 cases. Working with SBPHC nurses, we offered over 200 test kits, offered vaccination clinics, and continued to support the schools, Senior Centers, and our community. While less outbreaks and hospitalizations, staff and board members continued to collaborate and work together towards combating COVID-19. Vaccinating schools and the community continue to be a top priority.

In FY23, Southern Berkshire Public Health Collaborative continues to increase services and public health collaborations in a variety of ways. We offered hundreds of car seats to our residents, provided BP clinics, communicable diseases investigations, and several clinics in South County. To access the SBPHC meetings, agendas, reports, and goings on for the 12-town collaborative please visit www.sb-phc.org

Permits/Inspections

16 Septic Permits	13 Septic Installer permits
10 well permits	8 Food permits
25 septic inspections	10 Food Inspections
4 complaints investigated	4 Emergency Beaver Trapping Permits
7percolation tests	3 Pool permits
5 Septage Hauler permits	4 Camp/Campground permits
3 beach permit	2 Lyme Disease positive cases
2- COVID-19 cases	47 COVID-19 vaccines given to residents
53 Flu shots given	

Many thanks to the Board and Melissa for their valued assistance and dedication. We look forward to a healthy and safe 2024.

Respectfully submitted,

James J. Wilusz, R.S.

Registered Sanitarian/Health Agent

SBREPC

Southern Berkshire Regional Emergency Planning Committee

c/o Fairview Hospital
29 Lewis Ave
Great Barrington, MA 01230

SBREPC

Phone: 413 854-9656
Email: SBREPC@gmail.com

SBREPC FY23 SUMMARY

The Southern Berkshire Regional Emergency Planning Committee (SBREPC) would like to take this opportunity to thank the Town of Monterey for its continued support. The SBREPC works with the Massachusetts Emergency Management Agency (MEMA), Berkshire Regional Planning Commission (BRPC) and the Western Region Homeland Security Advisory Council (WRHSAC), along with state and local police, fire services, public health, emergency medical services, and other disciplines in the twelve towns of South Berkshire County.

SBREPC holds monthly meetings at the Great Barrington Fire Station on the 4th Tuesday of each month at 8:00 AM. While it is important to have representation from all the disciplines, Selectboard members are especially encouraged to attend since it is the Local Elected Officials that will have the authority to designate resources in the case of an emergency. Participation in the SBREPC fulfills your town's obligation to belong to a LEPC or REPC and assures you are meeting the goals and missions of SARA Title III.

During FY23, the SBREPC has completed the following:

- Continued to facilitate the discussion regarding EMS response, dispatch protocols, and coverage issues with ambulance and first responder agencies.
- Finalized the completion of the updated EMS Service Zone, which is required by the State.
- Coordinated requests and delivered personal protective equipment for first responders and other organizations.
- Applied for and obtained grants for regional response equipment and training, including upcoming Rescue Task Force training.
- Continued to update the Regional Shelter Plan. Surveys were completed of each town's shelters and regional shelters. We inventoried and updated the shelter equipment container located at Simon's Rock College. We are currently working on procedures for towns to sign-out and return equipment in the container.
- Coordinated with Fairview Hospital to conduct Active Shooter/Hostile Environment Response training for EMTs and first responders. This was a mandated training by the State for EMTs.
- Re-purposed a trailer to be used for hazardous material response. We are in the process of equipping the trailer with needed supplies. It will be available to area fire departments for emergency response.

We are geared up for a busy FY24 as we continue to work to expand resources available to our towns during all hazards. Thank you for your support and involvement to strengthen emergency preparedness in Berkshire County.

*Serving the communities of Alford, Egremont, Great Barrington,
Monterey, Mount Washington, New Marlborough, Otis, Sandisfield, Sheffield,
Stockbridge, Tyringham and West Stockbridge*

SCHOOL COMMITTEE REPORT

School Committee
Annual Report Fiscal Year 2023
Report not submitted

SELECT BOARD REPORT

Town Report of the Select Board for FY23 (7/1/22 – 6/30/23)

The Select Board had three different compositions during Fiscal Year 2023. After a vacancy was created by a resignation in May 2022, the Board operated with two members (Justin Makuc and Susan Cooper) until a special election was held in August and Scott Jenssen was put on the Board in an uncontested election. Frank Abbott joined the Board as Scott Jenssen's replacement after the Annual Town Meeting in May 2023, in another uncontested election.

The Board called three Town Meetings during FY23, including Specials on October 15, 2022 and January 21, 2023, and the Annual Town Meeting on May 6, 2023. At the October meeting, funds were transferred from Free Cash to pay for the cleanup of extensive storm damage at Bidwell Park and to fund the Town's legal fees in the Hume v. Monterey lawsuit. At the January meeting, electronic clickers (purchase approved at the May 2022 Annual Town Meeting) made their debut, and Town Meeting approved funding to cover the fuel account as fuel prices skyrocketed and additional funds for the Hume v. Monterey lawsuit as it was taken up by the Massachusetts Supreme Judicial Court. At the May Annual Town Meeting, the annual operating budget of \$5,050,263 was approved after minor modification on the floor. Additionally, funds totaling \$317,511 were approved for capital investments in the Town's emergency services to keep the fleets and equipment up to date: a Police cruiser, radios and pagers, a medical/rescue SUV, battery powered hydraulic rescue tools, capital improvements for the Fire station, and a replacement nozzle for the tip of the ladder. Also approved were funds to renovate the Greene Park ballfield (\$10,000) and a new annual assessment due to Southern Berkshire Ambulance (\$51,670). Additionally, state-maximum room occupancy excise taxes and community impact fees were adopted for short term rentals, adding a new source of income to the Town. Thank you to everyone who attended Town Meeting during FY23 and engaged in good deliberation while doing the business of the Town.

The Select Board worked with the Town's new HR Director, Town Administrator, and Department Heads to institute the first round of employee reviews for all employees of the Town in the winter/spring of 2023. The Board has worked with the HR Director and the Town Administrator to continue to improve our administrative processes: updating the employee handbook, revising the anti-discrimination and harassment policies, offering part time employees sick leave and paid holidays, and drafting a Board and Committees Handbook to help guide the many volunteers who commit their efforts for the good of the community. The Board also hired a number of employees for new and existing positions in FY23. In September 2022, the Board hired Laurie McArthur to the new position of Select Board secretary, and she began to clerk for other multi-member bodies of the Town after she grew comfortable taking minutes for the Select Board. Brian Fahey, five and a half-year Sergeant of Monterey's Police Department, was promoted to Police Chief in January 2023 after Police Chief Gareth Backhaus's retirement. A celebration was held to congratulate and thank Chief Backhaus for his service to the Town – thirty four and a half years serving the Monterey Police Department, including twenty nine years

SELECT BOARD REPORT

as Chief. After the Town Clerk position was vacated by a resignation in November 2022, Marie Ryan filled the position as Interim Town Clerk and trained Chris Andrews, who was appointed Town Clerk in June 2023. There were also a couple of appointments made to vacant elected positions in FY23. Ilene Marcus was appointed to the Finance Committee in September 2022 after a vacancy created by resignation, and Kevin West was appointed as Tree Warden in June 2023 because the winner of the election did not accept the position. The Select Board appreciates all of the Town's dedicated employees, officials, and volunteers.

The Town of Monterey was awarded \$276,190 in federal funds from the American Rescue Plan Act, legislation passed in response to the Covid-19 pandemic. It was the Select Board's responsibility to allocate these funds. After allocating funds to the Monterey Fire Department for a rescue vehicle to replace Rescue 5 and to Southern Berkshire Volunteer Ambulance for the Town's share of new ambulance, there was \$203,211 remaining to be allocated. The Select Board, with the help of the Finance Committee, created an application and accepted ideas for use of the funds through the summer until October 2022. In November 2022, the rest of the funds were allocated to: a site analysis of the Town's Fox Hill Road property and consultation regarding workforce, senior or moderately priced housing; consultation for the Renewable Energy Working Group about bringing solar power to the Town of Monterey; aiding the application to make the village center an Historic District; renovating the playground at Greene Park; and construction of a pavilion at the Community Center. Most of these projects have been ongoing through the end of FY23.

After funding was approved by Special Town Meetings in October 2022 and January 2023 to continue to fight the Hume v. Monterey case, it was argued at the Massachusetts Supreme Judicial Court on February 6, 2023, with Town Counsel Donna Brewer (of the firm Miyares and Harrington) representing the Town. The Town received the decision from the Supreme Judicial Court in June 2023. The Court concluded that the Town and its Planning Board cannot prohibit the proposed RV park because Hume Camp is entitled to the provisions of the Dover Amendment, which exempt the Camp from the Town's Zoning Bylaws.

There are many ongoing projects that the Board is overseeing or involved in. In cooperation with the Finance Committee, the Board revised the Capital Planning Policy to help ensure that the Town is prepared for all major capital outlays. The Board appointed an Open Space and Recreation Planning Committee which will work with the Berkshire Regional Planning Commission to create an updated Open Space Plan that will give the Town access to substantial grant monies. The Board also moved to begin some long delayed upkeep on the Town Hall building, and a review and update of our Information Technology hardware and processes. With the help of the diligent work of the Bylaw Review Committee, the Select Board is hoping to overhaul and clean up the Town's General Bylaws at a future Town Meeting. The Renewable Energy Working Group is exploring options for the Town to be involved in generating solar electricity. The Lake Garfield Working Group has been monitoring the health of the lake and

SELECT BOARD REPORT

recommending measures, including new technologies, to keep the lake safe and healthy for recreation. The Select Board has also kept up to speed on the work of the 8 Town Regional School District Planning Board, which has recommended a merger of Monument Mountain and Mount Everett High Schools. The proposed merger would simultaneously create a new school district, and the current districts of SBRSD and BHRSD would dissolve after a transitional period. The new school district is expected to come before Town Meeting in the fall of 2023. These are just some of the ongoing projects at the Select Board level.

The Select Board would like to thank the Town's residents for your active participation in Town governance.

Justin Makuc, Chair

Susan Cooper

Frank Abbott

The Monterey Select Board

SOUTHERN BERKSHIRE REGIONAL SCHOOL DISTRICT REPORT

Southern Berkshire Regional School District
Annual Report Fiscal Year 2023
Report not submitted

TOWN CLERK REPORT

REPORT OF THE TOWN CLERK

The Town Clerk's office is the official record keeper for the Town of Monterey. Some of the services that this office provides are: issuing of birth, death, marriage, business (DBA) certificates, and dog licenses. The Clerk's office is responsible for conducting the annual town census, as well as overseeing all elections including the hand counting of all ballots cast. In addition, the Clerk's office is responsible for the archival preservation of all Town Meeting Warrants, and meeting minutes taken from all board or committee meetings which are available to the public. The Town Clerk is also the intermediary between the Town and the Attorney General regarding all zoning and bylaw changes.

The Town Clerk's office is in need of people to fulfill the role of election workers and vote counters. Because we do not have an automated vote tabulator, all ballots for all elections must be counted by hand immediately after the polls are closed. Vote counting must be completed without stopping. Please contact me at (413) 528-1443 ext. 113 if you're able to help fill these positions.

The following is an overview of the office's activities for the Fiscal Year 2023

(7/1/2022 – 6/30/2023)

Birth Certificates issued - 1

Death Certificates Issued – 7

Marriage Certificates Issued - 1

Dog licensing is required annually. Licenses expire on **March 31st** and dog owners have from **March 1st** to **May 1st** to renew. After May 1st a late fee of \$25 will be added to the cost of each license purchased. All dogs aged 6 months and older are required to have a license. There are currently 209 licensed dogs in the town of Monterey.

Christopher T. Andrews

Town Clerk

TOWN CLERK REPORT

Special Town Meeting Minutes

Saturday, January 21, 2023

COMMONWEALTH OF MASSACHUSETTS

COUNTY OF BERKSHIRE, SS.

TOWN OF MONTEREY

The Moderator, Mark Makuc called the meeting to order at 1:32 PM.
Interim Town Clerk, Marie Ryan read the following;

To: Julio Rodriguez, Constable of the Town of Monterey in the County of Berkshire,

Greetings:

In the name of the Commonwealth of Massachusetts, you are hereby directed to notify and warn inhabitants of said Town qualified to vote in Town affairs to meet in the Firehouse of the Monterey Fire Company Ltd. in said Town on Saturday, January 21, 2023, at 1:30 o'clock in the afternoon, then and there to act on the following articles:

A motion was made and seconded by two voters in the audience to read the warrant. All were in favour.

Prior to the reading of the warrant articles and voting, the Moderator explained the use of the new voting clickers handed out to each voter. He explained how to use the clickers to vote and how the process will work.

ARTICLE 1. To see if the Town will vote to transfer the sum of \$35,000 or any other sum from the Highway Capital Account to the Fuel Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 62 No- 1

ARTICLE 2. To see if the Town will vote to transfer the sum of \$20,000 or any other sum from the Fire Dept Compensation Account and the sum of \$15,000 or any other sum from Free Cash to the Fire Dept Equipment & Maintenance Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 59 No- 3

TOWN CLERK REPORT

ARTICLE 3. To see if the Town will vote to transfer the sum of \$30,000 or any other sum from Free Cash to the Litigation Fees & Expenses Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

After much discussion, there was a motion and seconded to move the question.

Motion to move the question Approved

Yes – 54 No- 7

Motion on the Article Approved

Yes – 60 No - 3

ARTICLE 4. To see if the Town will vote to transfer the sum of \$5,409 or any other sum from the Unemployment Insurance Account to the Building Inspector Wages Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 58 No- 2

ARTICLE 5. To see if the Town will vote to transfer the sum of \$5,250 or any other sum from the Health Insurance Account to a new Conservation Commission Agent Wages Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 64 No- 0

ARTICLE 6. To see if the Town will vote to transfer the sum of \$1,500 or any other sum from the Town Clerk Expenses Account to the Election Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 62 No- 0

ARTICLE 7. To see if the Town will vote to transfer the sum of \$1,224 or any other sum from the Unemployment Insurance Account to the Assessors Expenses Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved

Yes – 58 No- 1

TOWN CLERK REPORT

ARTICLE 8. To see if the Town will vote to transfer the sum of \$400 or any other sum from the Unemployment Insurance Account to the Library Wages Account, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 2-0,

Motion Approved
Yes – 59 No- 2

ARTICLE 9. To see if the Town will vote to transfer the sum of \$29.30 or any other sum from the Unemployment Insurance Account to pay a bill of a prior year, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved
Yes – 60 No- 1

ARTICLE 10. To see if the Town will vote to rescind the remaining unissued amount from the May 6, 2017 annual town meeting warrant ARTICLE 5 in the amount of \$353,405 for the unused portion of the authorization that was not borrowed by the Treasurer for the library renovation, or take any other action relative thereto.

The Finance Committee supports this article, 3-0.

The Select Board supports this article 3-0,

Motion Approved
Yes – 62 No- 1

Motion was made and seconded by voters in the audience to adjourn the meeting. All were in favour.

Meeting adjourned at 2:24 PM.

Respectfully submitted;



Marie Y. Ryan
Interim Town Clerk

TOWN CLERK REPORT

Annual Town Meeting Minutes (Amended)
COMMONWEALTH OF MASSACHUSETTS
COUNTY OF BERKSHIRE, SS.
TOWN OF MONTEREY

May 6, 2023

The meeting began at 9:43 am and Town Clerk, Marie Ryan thanked the voters for allowing her to serve the community for the last 6 months as their Interim Town Clerk. She then read the following greeting:

In the name of the Commonwealth of Massachusetts, you are hereby directed to notify and warn inhabitants of said Town qualified to vote in the elections and Town affairs to meet in the Firehouse of the Monterey Fire Company Ltd. in said Town on Saturday, May 6, 2023, at 9:30 o'clock in the morning, then and there to act on the following articles:

The Moderator began by explaining the use of the voting clickers for the meeting and allowed a trial question to use the clickers.

ARTICLE 1. To hear and act on the reports of all Officers, Agents and Committees of the Town.

No action taken.

ARTICLE 2. To see if the Town will vote to fix the salaries as indicated below to be paid to elected officials for the period July 1, 2023, to June 30, 2024, pursuant to the provisions of Chapter 41, Section 108, of the General Laws, or take any other action relative thereto.

Select Board Chair	\$5,400
Select Board 2 nd	\$5,400
Select Board 3 rd	\$5,400
Assessors Chair	\$1,743
Assessors 2 nd	\$1,743
Assessors 3 rd	\$1,743
Board of Health Chair	\$ 400
Board of Health 2 nd	\$ 400
Board of Health 3 rd	\$ 400
Constable	\$736.06
Moderator	\$375.76
Tax Collector	\$27,855.35
Tree Warden	\$4,000

Motion made and seconded.

Yes – 58 No – 1

Motion Approved

TOWN CLERK REPORT

ARTICLE 3. To see if the Town will raise and appropriate certain sums of money, including appropriation and transfers from available funds, to defray charges and expenses of the Town, including salaries of certain Town Officers and employees, debt and interest, and provide for a Reserve Fund for the ensuing year, or raise, appropriate or transfer any other sum of money.

Motion made and seconded then there were holds placed on the following line items:

122	Grant Writing Wages	New	Shared Human Resource Director
120	Office Assistant Wages	132	Town Reserve Fund
135	GASB75	151	Legal Fees & Expenses
151	Litigation Fees & Expenses	155	IT Expenses
210	Full Time Officer 1	210	Full Time Officer 2
210	Part Time Officers	210	Police Expenses
220	Fire Equip & Maintenance	220	Fire Dept. Compensation
380	School Operating & Transportation	422	Highway Capital
433	Transfer Station Operations	New	Beach Monitor
700	F550 Truck	914	Health Insurance

Discussion on the holds:

- 122 Grant Writing Wages – Motion made and seconded to increase back to \$10,000
Yes – 29 No – 35
Amendment Failed
- New Shared Human Resource Director – Motion made to decrease to \$0 – no second
- 120 Office Assistant Wages – No discussion
- 132 Town Reserve Fund – Explanation that the fund is used as a contingency fund
- 135 GASB75 – Explanation that this is fund required for future Retirement costs
- 151 Legal Fees- Explanation that legal fees were increased and litigation decreased to zero because the two line items were combined into just Legal fees line item.
Motion made and seconded to amend to decrease by \$6000.
Yes – 9 No- 56
Amendment Failed
- 155 IT Expenses – Motion made and seconded to increase this line item to \$12,500.
Yes – 66 No -9
Motion Approved
- 210 Police Budget items discussed together – Explanation of the increase was due to ½ year salary versus the full year. No further discussion and no changes to the amount.

TOWN CLERK REPORT

122	Select Board Elected	15	0.00	.00	594.00
122	Select Board Expenses	4,400.00	0.00	4,400.00	0.00
122	Select Board Secretary	5,700.00	0.00	4,500.00	(1,200.00)
122	Grant writing wages	10,000.00	0.00	5,000.00	(5,000.00)
122	Grant writing expenses	500.00	0.00	250.00	(250.00)
122	CART (Communication Access Real Time Translation)	2,300.00	0.00	2,300.00	0.00
123	Town Administrator	77,850.00	0.00	80,808.30	2,958.30
123	Town Administrator Expenses	3,000.00	0.00	3,000.00	0.00
New	Shared Human Resource Director	0.00	0.00	4,000.00	4,000.00
120	Office Assistant Wages	8,456.40	0.00	8,456.40	0.00
120	Office Assistant Procurement, Training & Expenses	500.00	0.00	250.00	(250.00)
124	Temporary Employee	1.00	0.00	0.00	(1.00)
131	Finance Committee Expenses	500.00	0.00	500.00	0.00
131	Finance Committee Clerk	1.00	0.00	1.00	0.00
132	Town Reserve Fund	30,000.00	0.00	30,000.00	0.00
135	Town Accountant Services	38,400.00	0.00	39,300.00	900.00
135	Town Accountant Expenses	50.00	0.00	0.00	(50.00)
135	Accounting/Treasurer Software	5,960.00	0.00	6,950.00	990.00
135	Annual Audit	17,500.00	0.00	17,500.00	0.00
135	GASB75	2,750.00	0.00	2,750.00	0.00
141	Assessors Elected	5,031.00	0.00	5,229.00	198.00
141	Principal Assessor Salary	45,706.25	0.00	47,443.09	1,736.84
141	Assistant to the Principal Assessor	1.00	0.00	1.00	0.00
141	Assessors Clerk Wages	10,496.26	0.00	11,469.12	972.86
141	Assessors Expenses	4,225.00	4,262.77	20,900.00	12,412.23
141	Assessors Software	12,900.00	0.00	13,750.00	850.00
145	Treasurer Services	37,000.00	0.00	39,750.00	2,750.00
145	Treasurer Expenses	7,000.00	0.00	7,200.00	200.00
146	Tax Collector Elected Salary	26,835.00	0.00	27,855.35	1,020.35
146	Tax Collector Expenses	4,850.00	0.00	5,900.00	1,050.00
146	Tax Collector Software	5,757.00	0.00	8,200.00	2,443.00
151	Legal Fees & Expenses	19,000.00	0.00	21,500.00	2,500.00
151	Litigation Fees & Expenses	2,500.00	41,437.31	0.00	(43,937.31)
154	Meeting Warrants Printing & Postage	2,700.00	0.00	2,700.00	0.00
155	IT expenses	4,000.00	0.00	12,500.00	8,500.00
155	Broadband Services (town hall)	2,000.00	0.00	2,000.00	0.00
158	Tax Title Legal Services	5,000.00	0.00	5,000.00	0.00
160	Town Clerk Wages	27,384.52	0.00	17,916.00	(9,468.52)

TOWN CLERK REPORT

160	Town Clerk Staff	5 87.00	0.00	0.00	5 187 00
160	Town Clerk Expenses	7,450.00	-1,500.00	5,400.00	(550 00)
162	Election	11,511 05	1,500 00	6,850.00	(6,161.05)
163	Annual Street List/Census Wages	1,500.00	0.00	0.00	(1,500.00)
163	Annual Street List/Census Expenses	750.00	0.00	750.00	0.00
171	Conservation Comm.	1,500.00	0.00	1,500.00	0.00
	Conservation Commission Agent Wages	0.00	5,250.00	14,000.00	8,750.00
175	Planning Board expenses	2,500.00	0.00	1,400.00	(1,100.00)
175	Planning Board Clerk	2,520.00	0 00	0.00	(2,520.00)
176	Board of Appeals expenses	250.00	0.00	250.00	0.00
176	Board of Appeals Clerk	1.00	0.00	1.00	0.00
192	Town Offices	43,400.00	8,500.00	42,400.00	(9,500 00)
195	Town Report	1,200.00	0.00	1,200.00	0.00
	Subtotal	524,703.48	59,450.08	550,345.07	-33,808.49
	<i>PROTECTION, PERSONS & PROPERTY</i>				
200					
210	Current Police Chief Salary	86,705.69	0.00	88,322.38	1,616.69
210	Sergeant Salary	33,135.00	0.00	0.00	(33,135.00)
210	Full Time Officer 1	26,100.00	0.00	58,240.00	32,140.00
210	Full Time Officer 2	26,100.00	0.00	58,240.00	32,140.00
210	Part Time Officers	53,025.00	0.00	52,175.80	(849 20)
210	Police Expenses	38,474.00	0.00	41,990.00	3,516.00
210	Police Rental Facilities	1,000.00	0.00	1,000.00	0.00
220	Fire Dept Equipment & Maintenance	30,000 00	35,000.00	66,300.00	1,300.00
220	Fire Dept Other Expenses	9,975.00		10,100.00	125.00
220	Fire Dept Compensation	129,920.00	-20,000.00	129,920.00	20,000.00
220	Fire Hall Lease	17,000.00	0.00	17,000.00	0.00
221	Fire Inspector Stipend	3,387.46	0.00	3,516.18	128.72
222	Berk. Cty. Sheriff Comm.	11,512.41	0.00	11,858.00	345.59
240	Building Inspector Wages	33,784.82	5,409.00	42,730.33	3,536.51
240	Alternate Building Inspector Wages	1,000.00	0.00	1,000.00	0.00
240	Building Inspector Expenses	8,532.00	0.00	8,532.00	0.00
243	Plumbing /Gas Inspector Exp	100.00	0.00	100 00	0.00
245	Wiring Inspector Expenses	100.00	0.00	100.00	0.00
	Southern Berkshire Regional Emergency Planning Committee Assessment	500.00	0.00	500.00	0 00
291					
292	Animal Control/Dog Officer	1.00	0.00	1.00	0.00
292	Animal Control Expenses	500.00	0.00	500.00	0.00
293	Animal Inspector	934.20	0.00	600.00	(334 20)
294	Tree Warden Salary	3,673.00	0.00	4,000.00	327.00
294	Tree Warden Expenses	43,000.00	0.00	49,000.00	6,000.00
	Subtotal	558,459.58	20,409.00	645,725.70	66,857.12

TOWN CLERK REPORT

300	<i>EDUCATION</i>				
301	School Committee Stipend	1,612.01	0.00	1,612.01	0.00
380	Schools: Capital	34,481.00	0.00	38,644.00	4,163.00
380	Schools: Operating & Transportation	1,785,365.00	0.00	1,751,821.00	(33,544.00)
380	Loan & Interest SBRSD bond	34,606.00	0.00	40,064.00	5,458.00
	Subtotal	1,856,064.01	0.00	1,832,141.01	-23,923.00
400	<i>PUBLIC WORKS & FACILITIES</i>				
422	Highway Operations	203,720.00	29,580.00	227,275.00	(6,025.00)
422	Director Of Operations Salary	80,194.84	0.00	83,242.24	3,047.40
422	Foreman Wages	57,065.00	0.00	60,552.00	3,487.00
422	Hwy 2 Wages	51,156.00	0.00	57,420.00	6,264.00
422	Hwy 3 Wages	44,432.64	0.00	55,332.00	10,899.36
422	Hwy 4 Wages	42,804.00	0.00	53,244.00	10,440.00
422	Temporary Highway Employee	1.00	0.00	1.00	0.00
422	Hwy Overtime (not winter)	2,500.00	0.00	2,500.00	0.00
422	OSHA updates & compliance	6,142.50	0.00	6,142.50	0.00
422	Highway Capital	137,500.00	-35,000.00	142,000.00	39,500.00
423	Snow & Ice, Salt & Sand	150,000.00	166.83	150,000.00	(166.83)
423	Winter Overtime	22,500.00	0.00	22,500.00	0.00
424	Public Lighting	4,800.00	0.00	4,800.00	0.00
425	Fuel	30,000.00	35,000.00	60,000.00	(5,000.00)
430	Dam Inspection & Maint.	5,000.00	0.00	5,000.00	0.00
433	Transfer Station Operations	89,900.00	125.00	90,000.00	12,636.00
433	Transfer Station Part Time Employee Wages	48,622.50	0.00	39,573.48	(9,049.02)
435	Group Purchasing Regional	1,870.00	0.00	2,900.00	1,030.00
491	Cemetery Maintenance & Lawn Care	22,500.00	9,539.83	22,500.00	(9,539.83)
491	Soldiers Graves	1,200.00	0.00	1,200.00	0.00
	Subtotal	1,001,908.48	39,411.66	1,086,182.22	44,862.08
500	<i>HUMAN SERVICES</i>				
510	Board of Health Elected Salary	1,272.00	0.00	1,200.00	(72.00)
510	Board of Health Expenses	2,550.00	0.00	2,325.00	(225.00)
510	Board of Health Clerk Stipend	1.00	0.00	1.00	0.00
510	Sanitary Inspector Wages	22,267.18	0.00	23,113.33	846.15
510	Public Health Services	2,400.00	0.00	2,400.00	0.00
541	Council on Aging	4,362.00	170.00	4,422.00	(110.00)
541	COA Outreach Coordinator Wages	9,750.96	0.00	10,498.16	747.20
543	Veterans Benefits	5,000.00	0.00	5,000.00	0.00
543	Veterans Assessment	5,063.75	0.00	6,525.80	1,462.05
175	BRPC Assessment	909.47	0.00	932.21	22.74
545	Community Health Program	1,000.00	0.00	0.00	(1,000.00)
	Subtotal	54,576.36	170.00	56,417.50	1,671.14

TOWN CLERK REPORT

600	<i>CULTURE & RECREATION</i>				
610	Library General	33,781.00	0.00	37,455.00	3,674.00
610	Library Wages	57,680.00	400.00	64,565.00	6,485.00
610	Library Maintenance	12,900.00	0.00	15,875.00	2,975.00
630	Park Commission	17,800.00	0.00	20,604.00	2,804.00
New	Beach Monitor	0.00	0.00	3,600.00	3,600.00
630	Lifeguard Payroll/Administrative fees	24,135.00	0.00	32,193.00	8,058.00
630	Parks Lawn maint., spring/fall clean up	6,500.00	0.00	6,713.88	213.88
New	Community Center Operations	0.00	0.00	16,800.00	16,800.00
650	Community Center Administrative Staff	8,751.38	0.00	10,800.00	2,048.62
692	Memorial Day	2,000.00	0.00	2,000.00	0.00
	Subtotal	163,547.38	400.00	210,605.88	46,658.50
700	<i>DEBT SERVICE</i>				
700	Fire Truck	102,600.00	0.00	0.00	(102,600.00)
700	Transfer Station	51,450.00	0.00	0.00	(51,450.00)
700	Highway Truck	0.00	0.00	44,000.00	44,000.00
700	Tandem Axle	51,700.00	0.00	56,815.00	5,115.00
700	Library Loan	104,188.33	0.00	135,000.00	30,811.67
	Subtotal	309,938.33	0.00	235,815.00	(74,123.33)
900	<i>MISCELLANEOUS EXPENSES</i>				
911	Berk. County Retirement	136,228.00	0.00	148,440.00	12,212.00
913	Unemployment Insurance	15,000.00	-7,062.30	5,000.00	(2,937.70)
914	Health Insurance	158,689.23	-5,250.00	137,596.00	(15,843.23)
915	Life Insurance	300.00	0.00	300.00	0.00
916	Medicare	16,222.50	0.00	17,033.63	811.13
945	Bonds & Insurance	90,000.00	10,823.00	112,000.00	11,177.00
	Subtotal	416,439.73	-1,489.30	420,369.62	5,419.19
	Total Operating Expenses	4,885,637.35	118,351.44	5,037,602.00	33,613.21

Yes – 78 No – 2
Motion Approved

ARTICLE 4. To see if the town will vote to fix the maximum amount that may be spent during fiscal year 2024 beginning on July 1, 2023 for the revolving funds established in town by-laws for certain departments, boards, committees, agencies or officers in accordance with Massachusetts General Laws Chapter 44, Section 53E1/2 as follows, or take other action relative thereto

Revolving Fund	Department, Board, Agency or Officer Authorized to Spend from Fund	FY24 Spending Limit
Inspectional Services	Building Inspector	\$20,000
Board of Appeals	Zoning Board of Appeals	\$5,000
Composting Bins	Transfer Station	\$1,000
Building & Fire Inspection Education	Building Inspector	\$2,500

TOWN CLERK REPORT

Motion made and seconded.

Yes – 73 No – 0
Motion Approved

ARTICLE 5. To see if the Town will vote to amend the following items of Section 5 of the Departmental Revolving Fund bylaw by amending three revolving funds, and creating a new Community Center revolving fund as follows:

A Revolving Fund	B Department, Board, Agency or Officer Authorized to Spend from Fund	C Fees, Charges or Other Receipts Credited to Fund	D Program or Activity Expenses Payable from Fund	E Restrictions or Conditions on Expenses Payable from Fund	F Other Requirements/Reports	G Fiscal Years
Conservation – Wetlands Protection Act	Conservation Commission	Fees and receipts related to wetlands protection and permitting other than NOI	Advertisement and related expenses	Annual Expenditures not to exceed: \$15,000	Fund carryover balance not to exceed: \$25,000	Fiscal Year 2024 and subsequent years
Conservation – Scenic Mountains Act	Conservation Commission	Fees and receipts related to regulation and protection of property pursuant to MGL 131, §39A	Advertisement and related expenses	Annual Expenditures not to exceed: \$500	Fund carryover balance not to exceed: \$5,000	Fiscal Year 2024 and subsequent years
Community Center	Select Board and Community Center Administration	Fees charged by the Community Center for the use of the center	Operational Expenses in excess of regular operating budget	Annual Expenditures not to exceed: \$10,000	Fund carryover balance not to exceed: \$25,000	Fiscal Year 2024 and subsequent years
Bally Gally	Select Board and Director of Operations	Rental monies collected from Bally Gally	Expenses, supplies and contractual services to maintain and repair Bally Gally	Annual Expenditures not to exceed: \$10,000	Fund carryover balance not to exceed: \$50,000	Fiscal Year 2024 and subsequent years

Or take any other action relative thereto.

Motion made and seconded.

Yes – 75 No – 2
Motion Approved

ARTICLE 6. To see if the Town will vote to transfer the sum of \$6,400 from Shared HR Manager Article 35 approved at the May 2021 Annual Town Meeting and \$8,736 from Shared HR Manager Article 11 approved at the May 2022 Annual Town Meeting or any other sum to a new Shared Human Resources Director operating line item, or take any other action relative thereto.

The Finance Committee supports this Article, 2-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 71 No – 7
Motion Approved

TOWN CLERK REPORT

ARTICLE 7. To see if the Town will vote to appropriate the sum of \$30,000 or any other sum from Free Cash to be deposited in a Stabilization Fund for the Retiree Health and Life Insurance, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 68 No – 5

Motion Approved

ARTICLE 8. To see if the Town will vote to appropriate the sum of \$17,906 or any other sum from Free Cash for the Retiree Group Health/Life Insurance Benefit, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 74 No – 2

Motion Approved

ARTICLE 9. To see if the Town will vote to appropriate the sum of \$3,000 or any other sum from Free Cash to make a contribution to the Local Cultural Council, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 69 No – 4

Motion Approved

ARTICLE 10. To see if the Town will vote to appropriate the sum of \$3,000 or any other sum from Free Cash for the Town's share of grant to write an Open Space and Recreation Plan, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 78 No – 2

Motion Approved

ARTICLE 11. To see if the Town will vote to appropriate the sum of \$5,700 or any other sum from Free Cash to purchase electronic voting equipment for elections, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

TOWN CLERK REPORT

Yes – 38 No –44
Motion Failed

ARTICLE 12. To see if the Town will vote to appropriate the sum of \$10,000 during the current FY23, or any other sum from Free Cash to resurface the Greene Park baseball field, or take any other action relative thereto

The Finance Committee supports this Article, 2-1.

The Select Board supports this Article, 2-1.

Motion made and seconded.

Yes – 74 No – 6
Motion Approved

ARTICLE 13. To see if the Town will vote to appropriate the sum of \$64,920 or any other sum from Free Cash to purchase and outfit a new Police Cruiser and to trade in or sell at auction the 2016 Cruiser, or take any other action relative thereto.

The Finance Committee supports this Article, 2-1.

The Select Board supports this Article, 2-1.

Motion made and seconded.

Yes – 70 No – 14
Motion Approved

ARTICLE 14. To see if the Town will vote to appropriate the sum of \$25,621 or any other sum from Free Cash to purchase new radios for the Police Department, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 71 No – 3
Motion Approved

ARTICLE 15. To see if the Town will vote to appropriate the sum of \$51,670 or any other sum from Free Cash to pay for the town's annual assessment to the Southern Berkshire Volunteer Ambulance, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Motion made and seconded to call the question.

Yes – 81 No – 2

Motion passed by 2/3rds majority vote to call the question.

TOWN CLERK REPORT

Vote on Article 15

Yes – 73 No – 2
Motion Approved.

ARTICLE 16. To see if the Town will vote to raise and appropriate the sum of \$49,600 or any other sum to pay for repairs and maintenance at Town Hall, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded to make the following amendments;

Delete “raise and”; and insert “from Free Cash” before “to pay for repairs.”

As written on Warrant: To see if the Town will vote to **raise and appropriate** the sum of \$49,600 or any other sum to pay for repairs and maintenance at Town Hall, or take any other action relative thereto.

Should be passed: To see if the Town will vote to **appropriate** the sum of \$49,600 **from Free Cash** to pay for repairs and maintenance at Town Hall.

Yes – 70 No – 4
Amendment Approved.

Motion made and seconded on the Article as amended;

Yes – 66 No – 5
Motion Approved as Amended

ARTICLE 17. To see if the Town will vote to appropriate the sum of \$30,000 or any other sum from Free Cash to pay for the capital improvements on the fire company property contingent upon the execution of a new lease agreement between the Town and the Company upon terms and conditions acceptable to the Select Board, or take any other action relative thereto.

The Finance Committee supports this Article, 2 - 0

The Select Board supports this Article, 3 - 0

Motion made to amend the article to insert the words “and the Fire Company” after Select Board.

Motion made and seconded to call the question.

Motion to Call the Question passed by 2/3rds Majority called by Moderator

Motion made and seconded to approve the amendment

Motion Failed for Amendment called by Moderator

TOWN CLERK REPORT

Motion made and seconded to vote on Article 17 as written:

Motion Approved for Article 17 as written per Moderator

ARTICLE 18. To see if the Town will vote to appropriate the sum of \$129,000 or any other sum to purchase, equip and outfit a Medical Rescue Sport Utility Vehicle (SUV) and to modify and equip the current Med 9 and Brush Truck and to authorize the Town Treasurer with the approval of the Select Board to borrow said amount or take any other action relative thereto. (Requires Secret Ballot and 2/3 Vote)

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 68 No – 8
Motion Approved

ARTICLE 19. To see if the Town will vote to appropriate the sum of \$52,000, or any other sum from Free Cash to pay for battery powered hydraulic rescue tools for the Fire Department, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 70 No – 5
Motion Approved

ARTICLE 20. To see if the Town will vote to appropriate the sum of \$6,600, or any other sum from Free Cash to pay for new pagers for the Fire Department, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 65 No – 5
Motion Approved

ARTICLE 21. To see if the Town will vote to appropriate the sum of \$10,000, or any other sum from Free Cash to pay for a replacement Master Stream Nozzle for Truck 172 for the Fire Department, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 68 No – 2
Motion Approved

TOWN CLERK REPORT

ARTICLE 22. To see if the Town will vote to appropriate the sum of \$50,000, or any other sum from Free Cash to pay for the non-chemical control of the invasive, aquatic weed Eurasian Watermilfoil and the hiring of a lake scientist to help determine the abundance and distribution of Eurasian Watermilfoil in Lake Garfield, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 66 No – 9

Motion Approved

ARTICLE 23. To see if the Town will vote to appropriate \$1,863.19 from certified Free Cash to be expended in accordance with the Massachusetts State-Subdivision for Statewide opioid settlement funds, funds to be used to supplement and strengthen resources available to communities and families for substance use disorder prevention, harm reduction, treatment, and recovery, or take any other action relative thereto.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 67 No – 1

Motion Approved

ARTICLE 24. To see if the Town will vote to transfer the remaining sum of \$29,854.86 from Article 25 approved at the May 2017 Annual Town Meeting for Highway Garage Siding & Painting to the general stabilization account, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 60 No – 5

Motion Approved

ARTICLE 25. To see if the Town will vote to transfer the remaining sum of \$20,000 from article 8 of the December 2019 Special Town Meeting for Phase I of the Municipal Vulnerability Grant town's portion to the general stabilization account, or take any other action relative thereto.

The Finance Committee supports this Article, 3-0.

The Select Board supports this Article, 3-0.

Motion made and seconded.

Yes – 64 No – 2

Motion Approved

TOWN CLERK REPORT

ARTICLE 26. To see if the Town will vote to authorize the Select Board to apply for, accept and expend a MassWorks Grant from the MassWorks Infrastructure Program up to the amount of \$1,000,000, and sum will be used for Safety Improvements on an approved town road in Monterey, or take any other action relative thereto.

The Select Board supports this article 3-0.

Motion made and seconded.

Yes – 65 No – 3
Motion Approved

ARTICLE 27: To see if the Town will vote to adopt a local option room occupancy excise as allowed by G.L. c64G, § 3A, and further to adopt a local excise rate of 6%, or to take any other action relative thereto.

Motion made and seconded.

Motion made and seconded to call the question.

Yes – 70 No – 2

Motion Approved by 2/3rds majority to call the question

Vote on Article 27:

Yes – 68 No – 9
Motion Approved

ARTICLE 28: To see if the Town will vote to adopt a local option community impact fee in the amount of 3% as allowed by G.L. c 64G, § 3D (a) as it applies to each transfer of occupancy of a “professionally managed unit,” which is defined as one of two or more short-term rental units in Monterey not located in a single- or two- or three-family dwelling that includes the operator’s (owner’s) primary residence. The impact fee applies to transfers of occupancies on or after July 1, 2023 for which a rental contract was entered into on or after January 1, 2023. It does not apply to occupancy for which the rental contract was entered into before January 1, 2023, or to take any other action relative thereto.

Motion made and seconded.

Yes – 63 No – 9
Motion Approved

ARTICLE 29: To see if the Town will vote to adopt a local option community impact fee in the amount of 3% as allowed by G.L. c 64G, § 3D(b) as it applies to short-term rental units in Monterey located within a two- or three-family dwelling that includes the operator’s (owner’s) primary residence. The impact fee applies only to transfers of occupancies on or after July 1, 2023 for which a contract was entered into on or after January 1, 2023, or to take any other action relative thereto.

Motion made and seconded.

Yes – 48 No – 8
Motion Approved

TOWN CLERK REPORT

ARTICLE 30. To see if the Town will vote to amend Section 3.1 Table of Use Regulations in the Town zoning bylaws by updating them as follows:

Section 3.1 Table of use regulations

Section D. Recreational Uses

Camp and or Recreational Facility, Seasonal or year-round.

Lake Shore District

From Y (Permitted as of Right)

To BA (Special Permit/Board of Appeals), or take
any other action relative thereto.

Motion made and seconded.

Planning Board Chair Mr. Thomas Sawyer read a report from the Planning Board on their recommendation for this Article.

Yes – 69 No – 2

Motion Approved by 2/3rds Majority

ARTICLE 31. To see if the Town will vote to amend the Town Bylaws by adopting a new Article XX, Unreasonable Noise Bylaw, or take any action relative thereto.

§ XX-1. Unreasonable Noise Prohibited. It shall be unlawful for any person or persons to create, assist in creating, continue or allow to continue any unreasonable, excessive, unnecessary, or unusually loud noise which either annoys, disturbs, injures, or endangers the reasonable quiet, comfort, repose, or the health or safety of others within the Town of Monterey. Without limiting the general application of the foregoing sentence, the following acts are declared to be noises that violate this bylaw, but this enumeration shall not be exclusive:

- a) Radio, Musical Instruments, Television, and Public Address Systems. The playing of any radio, television set, amplified or musical instruments, loudspeakers, or other electronic sound producing devices, in such a manner or with volume at any time or place so as to annoy or disturb the reasonable quiet, comfort or repose of persons in any dwelling, or other type of residence, or in any office, school, church, or of any persons in the vicinity.
- b) Shouting, Whistling, and Chanting. Yelling, shouting, hooting, whistling, singing, chanting, or the making of any other loud noises at any time or place so as to annoy or disturb the reasonable quiet, comfort or repose of persons in any type of dwelling, or of any persons in the vicinity.
- c) Animal Noises. The keeping of any animal or bird which, by causing frequent or long continued noise, shall disturb the reasonable comfort or repose of any

TOWN CLERK REPORT

person. This section shall not apply to farm animals, or animals serving any agricultural or farm-related purpose.

d) Devices to Attract Attention. The use of any drum or other instrument or device of any kind for the purpose of attracting attention by the creation of noise. This section shall not apply to any person who is a participant in a school band or duly licensed parade or who has been otherwise authorized to engage in such activity.

e) Construction and Home Maintenance Noise. The operation of vehicles, equipment, tools or machines used as a means of construction, maintenance, repair or demolition of a dwelling, building site, building, bridge, tower or road between the hours of 9:00 p.m. and 7:00 a.m., or the making of any such noise at any time or place so as to annoy or disturb the reasonable comfort or repose of persons in any dwelling, or other type of residence, or in any office, school, church or of any persons in the vicinity.

f) Excessive Motor Noise. The operation of any unreasonably noisy motor at any time.

§ XX-2. Exemptions. None of the terms or prohibitions of the previous section shall apply or be enforced against:

a) Noise caused by any emergency vehicle or equipment while engaged in the performance of necessary emergency business.

b) Noise caused by any necessary excavation in or repairs of bridges, streets, or highways, or any public utility installation by or on behalf of the Town, or any public utility or any agency of the Commonwealth of Massachusetts.

c) Noise caused by agriculture, as defined by M.G.L. Chapter 128 Section 1A, including but not limited to the operation of farm equipment, sawmills, harvesting equipment, and noises from farm animals.

d) Noise caused by lawful hunting or other lawful discharge of firearms.

e) Noise caused by organized sports.

f) Noise caused by snow removal or road sanding for private drives, roadways or other ways.

g) Noise caused by operation of a generator to provide electricity to a dwelling, business, or other building during a grid power outage.

h) Noise from activities which have been granted a special permit pursuant to Section 3 below.

§ XX-3. Application for Permit for Relief. Application for a permit for relief from this Bylaw on the basis of undue hardship may be made to the Select Board. There shall be no permit fee for said permit application. Permit applications shall be acted upon within fourteen (14) business days of permit filing with the Select Board; If the Select Board does not act upon the permit application within fourteen (14) business days, the permit shall be deemed approved. Any permit granted by the Select Board shall set forth all conditions pertaining to the specified noise and a reasonable time limit for its abatement.

§ XX-4. Penalties. This bylaw shall be enforced by the Monterey Police Department. Whoever violates this Bylaw shall be subject to enforcement action by non-criminal

TOWN CLERK REPORT

disposition as provided in M.G.L. c. 40, §21D. The first violation of this Bylaw may be punished by a verbal or written warning. The second violation this Bylaw within 12 months after the first violation shall be punished by a fine of one hundred dollars (\$100.00). The third violation of this Bylaw within 12 months after the first violation shall be punished by a fine of two hundred dollars (\$200.00). All subsequent violations within 12 months after the first violation shall be punished by a fine of three hundred dollars (\$300.00). Each such act, which either continues or is repeated more than one-half (½) hour after issuance of a written notice of violation of this Bylaw shall be a separate offense and shall be prosecuted as a separate offense. If a violation occurs and the person or persons responsible are not the record owner of the property, the owner shall be notified in writing that the violation has occurred.

a) If a person or persons responsible for violations of this bylaw cannot be determined, the person in lawful custody and/or control of the premises, including but not limited to the owner, lessee or occupant of the property on which the activity is located, shall be deemed responsible for the violation.

§ XX-5. Severability. If any provision of this Bylaw is held to be unconstitutional or otherwise invalid by any court of competent jurisdiction, the remaining provisions of the Bylaw shall not be invalidated.

Motion made and seconded to Table this Article.

Yes – 59 No – 12

Motion to Table Approved by 2/3rds Majority Vote

ARTICLE 32. To see if the Town will vote to amend the Town bylaws by adopting a new Article XXI, to establish a Department of Municipal Inspections, or take any action relative thereto.

§ XXI-1. Appointment of Director.

The town accepts the provisions of MGL c.43C, §§ 13 and 14, establishing a consolidated Department of Municipal Inspections, to include the Building Inspector/Zoning Enforcement Officer, Wiring Inspector. The Select Board shall appoint the Director of Municipal Inspections. The term of such Director shall be three years, subject to removal by vote of the Select Board.

§ XXI-2. Responsibilities of Department.

The Department of Municipal Inspection shall be responsible for:

- A. The coordination of inspectional functions carried out by any municipal officer or agent within the Department.
- B. Maintenance of all records relating to inspections in a central common index.
- C. A single application process, which would indicate all inspections which might be necessary, including, but not limited to, any inspections under the zoning bylaw and other local bylaws, the Building Code and Plumbing and Gas Codes and any other local inspections within the responsibilities of the officials in this Department, as may be otherwise authorized.

TOWN CLERK REPORT

§ XXI-3. Supervisory Authority of Director.

All personnel performing inspection functions shall, when performing such inspection services, be subject to the administrative control and direction of the Director of Municipal Inspections, but not otherwise.

§ XXI-4. Recommendations for appointment of staff.

The appointment of offices and employees necessary to staff the Department shall be recommended to the Select Board by the Director of Municipal Inspections.

Motion made and seconded to amend this Article as follows

In Article 32 “§ XXI-1. Appointment of Director”:

Delete “to include the Building Inspector/Zoning Enforcement Officer, Wiring Inspector.” and insert it in place “to include the Building Inspector/Zoning Enforcement Officer and an alternate, Wiring Inspector and an alternate, and Plumbing/Gas Fitting Inspector and an alternate.”

- Insert “, who may be one of the inspectors” after “The Select Board shall appoint the Director of Municipal Inspections”.
- Insert “after notice and a hearing” after “subject to removal by vote of the Select Board”.

Section XX-1 of Article 32 with above amendments:

§ XX-1. Appointment of Director.

The town accepts the provisions of MGL c.43C, §§ 13 and 14, establishing a consolidated Department of Municipal Inspections, to include the Building Inspector/Zoning Enforcement Officer and an alternate, Wiring Inspector and an alternate, and Plumbing/Gas Fitting Inspector and an alternate. The Select Board shall appoint the Director of Municipal Inspections, who may be one of the inspectors. The term of such Director shall be three years, subject to removal by vote of the Select Board after notice and a hearing.

Yes – 47 No – 0

Motion to Amend Approved

Vote on the Article as amended:

Yes – 35 No – 4

Motion as Amended Approved

ARTICLE 33. To see if the Town will vote to authorize the Select Board to acquire by purchase, gift or eminent domain temporary easements and/ or rights in portions of the following parcels of land for the purposes of making certain road and bridge improvements for Curtis Road over the Konkapot River: Assessor’s Parcels 226-010, 226-009, 226-008, 231-007 for construction access; or to take any other action in relation thereto.

Motion made and seconded.

Yes – 45 No – 1

Motion Approved

TOWN CLERK REPORT

ARTICLE 34. To see if the Town will vote to accept as a public way a portion of Curtis Road, as heretofore laid out by the Select Board and shown on “Monterey – 2023 Town Layout Relocation Plan,” prepared for the Town of Monterey Massachusetts by GCG Associates, Inc, dated March 10, 2023, said plan on file with the Town Clerk, as authorized by the Select Board.

Motion made and seconded.

Yes – 46 No – 0
Motion Approved

ARTICLE 35. To see if the Town will vote pursuant to G.L. c. 268A, section 21A, to authorize commissions or boards to appoint members to any office or position under the supervision of such commission or board, or take any other action relative thereto.

Motion made and seconded.

Yes – 42 No – 2
Motion Approved

ARTICLE 36. To see if the Town will vote to authorize any Town board to appoint any member thereof to another office or position for the term provided by law (if any), otherwise for the term not to exceed one year, and to fix the salary and compensation in accordance with G.L. c. 41, § 4A, or take any other action relative thereto.

Motion made and seconded.

Yes – 40 No – 1
Motion Approved

ARTICLE 37. In the name of the Commonwealth of Massachusetts, you are hereby directed to notify and warn inhabitants of said Town qualified to vote in the elections and Town affairs to meet in the Monterey Grange 291, Town Hall, 435 Main Road in said Town on **Tuesday, May 9, 2023, at 12:00 o'clock p.m.** and then and there to vote their ballots for the election of the following Town officers:

One member of the Board of Appeals for five years

One member of the Board of Appeals for five years

One member of the Bylaw Review Committee for three years

One member of the Board of Assessors for three years

One member of the Board of Health for three years

One member of the Cemetery Committee for three years

One member of the Finance Committee for three years

One member of the Finance Committee for one year

Two Library Trustees for three years

One Moderator for one year

One member of the Park Commission for three years

One member of the Planning Board for five years

One member of the Select Board for three years

TOWN CLERK REPORT

One Tree Warden for one year

Motion made and seconded to Adjourn at 1: 25 PM.

Respectfully submitted,

Christopher T. Andrews
Town Clerk

TOWN CLERK REPORT

REPORT ON THE SPECIAL TOWN MEETING, TOWN OF MONTEREY, OCTOBER 15, 2022

On October 15, 2022, 28 people qualified to vote at the town meeting gathered in the PAVILION BEHIND THE FIREHOUSE, of the Monterey Fire Co. LTD in the town of Monterey at 1:30 p.m. proceeding to the articles of this meeting. The following actions were taken on the following articles.

ARTICLE 1. To see if the Town will vote to transfer the sum of \$29,580 or any other sum from Free Cash to the Highway Operations Storm Damage Account to clean up storm damage at Bidwell Park, or take any other action relative thereto.

Motion, second, discussion

VOTE: MAJORITY YES VOTE

ARTICLE 2. To see if the Town will vote to transfer the sum of \$7,237.31 or any other sum from Free Cash to the Litigation Fees & Expenses Account for legal fees in appealing the Hume v. Monterey case and to cover the town's deductible with regard to potential new litigation or take any other action relative thereto.

ARTICLE 2: AMENDMENT:

To see if the town will vote to transfer the sum of \$11,437.31 or any other sum from Free Cash to the Litigation Fees & Expenses Account for legal fees in appealing the Hume v. Monterey case and to cover the town's deductible with regard to potential new litigation or take any other action relative thereto:

Motion to amend sum to \$8,737.31, second, discussion, motion to withdraw increase of \$1,500.00, second, UNANIMOUS vote to withdraw motion.

Motion to amend sum to \$11,437.31, second, discussion, motion to increase by \$4,200.00, second. Vote: Amendment vote MAJORITY YES VOTE

ARTICLE 3. To see if the Town will vote to transfer from Free Cash the sum of \$10,001.66 or any other sum to pay for a FY22 bills received after the deadline to pay, or take any other action relative thereto.

This will require a 9/10 vote.

Motion, second

VOTE: UNANIMOUS YES VOTE

ARTICLE 4. To see if the Town will vote to amend Article 14 approved at the May 2022 Annual Town Meeting from "to purchase and outfit a F550 truck" to "to purchase and outfit a truck up to 20,000lb GVW", or take any other action relative thereto.

Motion, second, discussion

VOTE: MAJORITY YES VOTE

There being no further business to be brought before this Town Meeting, the Moderator entertained a motion to adjourn, second, meeting was adjourned at 1:47 p.m.

VOTE: UNANIMOUS YES VOTE

Respectively submitted,



Terry L. Walker
Town Clerk, Town of Monterey

TREASURER

ANNUAL REPORT 2022		Report Gross Amt	
	Christopher Andrews	\$3,094.49	Town Clerk
	Keith Avale	\$15,958.42	Part Time Police Officer
	Gareth Backhaus	\$49,447.32	Police Chief
	Justin Biasin	\$1,100.00	Part Time Police Officer
	Jennifer Brown	\$20,796.16	Police Officer
	Brian Budak	\$3,940.00	Firefighter
	Michael Carroll	\$5,660.00	Firefighter
	Donald Clawson	\$46,258.47	Principal Assessor
	Tyler Collins	\$58,442.00	Highway 3
	Susan Cooper	\$5,202.00	Selectboard
	Brian Dillion	\$2,080.00	Firefighter
	JACK DONOVAN	\$7,820.89	Highway
	Bruce Eichstedt	\$8,609.85	Transfer Station Attendant
	Anne Marie Enoch	\$29,155.38	Tax Collector
	Brian Fahey	\$87,670.87	Police Chief
	Donald Fitzgerald	\$381.60	Alternate Building Inspector
	Nicolaos Fredsall	\$12,798.00	Inspector
	Molly Goodchild	\$13,297.10	Library Assistant
	Emily Hadsell	\$990.00	COA Outreach Coordinator
	Linda Hamill	\$10,511.59	Assessors Admin Clerk
	Darien Houlihan	\$3,040.00	Firefighter
	James Hunt	\$83,156.98	Director of Operations
	Kyle Hutson	\$6,130.00	Firefighter
	Christopher Isner	\$11,980.00	Firefighter
	Scott Jenssen	\$3,593.82	Selectboard
	William Klahn	\$11,767.24	Transfer Station
	Robert Krupski	\$9,783.00	Inspector
	Sheldon Langley	\$156.75	Transfer Station Attendant
	Aldeth Lewin	\$469.50	Election Worker
	Charity Loy	\$4,700.00	Firefighter
	Mark Makuc	\$38,896.80	Library Director
	John Makuc	\$1,570.69	BOH/Firefighter/Animal Inspector
	Justin Makuc	\$6,972.00	firefighter
	Mary Makuc	\$8,684.05	Coordinator
	Delbert Martin	\$12,750.00	Firefighter
	Rosemary McAlister	\$12,650.91	Library Assistant
	Laurie McArthur	\$3,957.12	Select Board Secretary
	Mathieu Mercier	\$3,275.00	Police Officer
	Santi Messina	\$7,809.13	Police Officer
	Ryan Moore	\$3,570.00	Transfer Station Attendant
	Austin Mosca	\$32,533.03	Director of Operations

TREASURER

	Lauren Nelson	\$43,678.30	Police Officer	
	Melissa Noe	\$78,999.51	Town Administrator	
	Kyle Pettibone	\$60,911.26	Highway Operator	
	Myles Pierce	\$3,061.55	Tree Warden	
	Nathan Reynolds	\$2,590.00	Firefighter	
	Kathryn Roberts	\$7,875.36	COA Outreach Coordinator	
	Robert Rodgers	\$5,842.50	Firefighter	
	Julio Rodriguez	\$457.50	Election Worker	
	Laura Rodriguez	\$666.74	School Committee Rep	
	James Rourke	\$5,544.58	Transfer Station Manager	
	Thomas Ryan	\$40.00	Firefighter	
	Marie Ryan	\$3,045.00	Interim Town Clerk	
	Nathaniel Sermini	\$495.00	Part Time Police Officer	
	Melanie Serrao	\$75.00	Police	
	Gary Shaw	\$5,912.27	BOA Board Member	
	Patrick Sheridan	\$9,050.00	Firefighter	
	Scott Steibel	\$1,916.50	BOA Board Member	
	Teresa Steibel	\$1,816.75	BOA Board Member	
	Donald Torrico	\$39,505.58	Building Inspector	
	GARRETT TRIPP	\$342.00	Transfer Station	
	Christopher Tryon	\$17,530.00	Firefighter	
	Shawn Tryon	\$26,082.02	Fire Chief	
	Evelyn Vallianos	\$1,130.63	Election Worker	
	Kate Van Olst	\$1,323.00	Admin Assistant	
	Terry Walker	\$16,357.10	Town Clerk	
	Kevin West	\$183.65	Tree Warden	
	Kimberly Wetherell	\$9,899.60	Conservation Commission	
	Sabrina Wilson	\$36,128.51	Police Officer	
	Peter Wilson	\$67,636.03	Highway Foreman	
	James Wilusz	\$22,267.11	Sanitary Inspector	

TREE WARDEN REPORT

Tree Warden
Annual Report Fiscal Year 2023
Report not submitted

VETERAN'S SERVICES REPORT

REPORT OF THE SOUTHERN BERKSHIRE DISTRICT DEPARTMENT OF VETERANS' SERVICES

To the Honorable Select Board:

Thank you for allowing me to service the member towns, their veterans, and widows. We have made great strides in reaching out to our veterans in our local area, letting them know the various services available to them from Elderly Services, Community Actions, and also the local senior centers. During FY 2023 we have seen a slight decrease in all areas of operation and currently have 31 active Chapter 115 claims.

Chapter 115 Submissions and Return from the State:

Town	FY 2023 Submitted 7/01/22-6/30/23	Pmt Due in FY 2024 - 75%
Monterey	\$0.00	\$0.00

Over the last year we have completed the following for our member town's veterans:

Applications for VA Health Care	21
ALS/Disability/A&A/Appeals/Life Insurance	51
DD 214s	34
Request for Grave Markers	18
Tax Abatements/SS help/Other requests	35
Flags to funerals homes for veterans	42
Assisted with Dr. appointments	09
Home and Office Visits	240
Veterans Services Phone Calls	903

For FY 2023 District budget was reduced by the reserve resulting in a smaller assessment for the member towns. During these trying financial times all veterans and widows are encouraged to contact this office or the US Department of Veterans Affairs and review current entitlements as many changes have taken place. Monterey's' apportionment towards the FY 2023 DVS budget was \$5,063.75 – this number was based on population percentage on the 2020 Census.

Respectfully Submitted,

Thomas Beasley

Southern Berkshire District Director for Veteran Services

ZONING BOARD OF APPEALS REPORT

Report for the Zoning Board of Appeals FY 2023

The Zoning Board of Appeals is composed of five elected members and two appointed alternates. Members serve a five-year term on a staggered basis. The ZBA (i) hears appeals relative to the Monterey Zoning Bylaws and conducts hearings in its review of applications for Special Permits and Variances under the terms of the by-law and (ii) holds administrative meetings to address Board and zoning related matters. During fiscal year 2023 the board held two (2) such hearings and one (1) administrative meeting.

Hearing Number	Name or Location	Type of Hearing	Granted/Denied
23-1	Kaye/Hart	Special Permit	Granted
23-2	Marino	Special Permit	Granted
Administrative Meetings held on August 30, 2022			

Respectfully Submitted,
Jonathan Levin, Chair
Gary Shaw, Clerk
Susan Cooper
Scott Jenssen
Michael Banner,
Melissa Noe, Town Administrator

Telephone Directory

Local Emergency Numbers:

To report an EMERGENCY	911
Ambulance	528-3900
Fairview Hospital	528-0790
Police NON EMERGENCY	528-3211
Fire NON EMERGENCY	528-3136

Assessors	Phone: 528-1443 x115 Email: assessors@montereyma.gov
Board of Health	Phone: 528-1443 x111 Email: admin@montereyma.gov Agent: 413-464-3044
Building Commissioner/Zoning Enforcement Officer	Phone: 528-1443 x118 Email: buildingsafety@montereyma.gov
Cemeteries – Linda Thorpe	Phone: 528-2164
Children’s Health Program	Phone: 528-9311
Community Center	Phone: 528-3600 Email: calendar@ccmonterey.org
Conservation Commission	Phone: 528-1443 x230 Email: ccagent@montereyma.gov
Council on Aging Outreach Coordinator	Phone: 528-1443 x112 coayoutreach@montereyma.gov
Library	Phone: 528-3795 Email: montereylibrary@gmail.com
Local Cultural Council	P.O. Box 308 Monterey, MA 01245 culturalcouncil@montereyma.gov
Parks Commission	Phone: 528-1443 x248 Email: parks@montereyma.gov
Planning Board	P.O. Box 308 Monterey, MA 01245 Email: planningboard@montereyma.gov
Post Office	Phone: 528-4670
Schools (Southern Berkshire Regional School District)	
Superintendent	229-8778
Mt. Everett, Sheffield	229-8734
Undermountain Elementary	229-8754
New Marlborough, Mill River	229-8867
Select Board	Phone: 528-1443 x114 Email: selectboard@montereyma.gov
Tax Collector	Phone: 528-1443 x117 Email: montereytax@yahoo.com
Town Administrator	Phone: 528-1443 x111 admin@montereyma.gov
Town Clerk:	Phone: 528-1443 x113 Email: clerk@montereyma.gov
Transfer Station	Phone: 528-3523
Veteran’s Services	Phone: 528-1580 veteransagent@egremont-ma.gov

